



# Acronis Backup & Recovery 11.5 Virtual Edition

Update 2

**Backing Up Virtual Machines** 

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Technologies used in this product are covered by the following patents: U.S. Patent # 7,047,380; U.S. Patent # 7,246,211; U.S. Patent # 7,318,135; U.S. Patent # 7,366,859; U.S. Patent # 7,636,824; U.S. Patent # 7,831,789; U.S. Patent # 7,886,120; U.S. Patent # 7,934,064; U.S. Patent # 7,949,635; U.S. Patent # 7,979,690; U.S. Patent # 8,069,320; U.S. Patent # 8,073,815; U.S. Patent # 8,074,035.

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# 1 About this document

This document contains information that is specific for backup and recovery of virtual machines with Acronis Backup & Recovery 11.5 Virtual Edition.

For the most comprehensive information about the functionality provided by Acronis Backup & Recovery 11.5, please refer to

#### Acronis Backup & Recovery 11.5 Help

Web Help: http://www.acronis.eu/support/documentation/ABR11.5/

Built-in context-sensitive Help available in Acronis Backup & Recovery 11.5 management console by clicking the question-mark button .

For the purpose of convenience, this information is also presented in other sources. Use the ones that correspond to your preferences and chosen edition.

#### Installation information

🚇 Installation Help available in your setup program by clicking View Installation Help.

🔁 Installation Guide: http://www.acronis.eu/download/docs/abr11.5a/installguide

#### Information about the core functionality provided by Acronis Backup & Recovery 11.5

🔁 User Guide: http://www.acronis.eu/download/docs/abr11.5a/userguide

#### **Command-line interface**

🔼 Command-line Reference: http://www.acronis.eu/download/docs/abr11.5/cmdlineref

# 2 Supported virtualization platforms

The following table summarizes how various virtualization platforms are supported by Acronis Backup & Recovery 11.5.

Platform	Backup at a hypervisor level (p. 7)	Backup from inside a guest OS (p. 39)
VMware		
VMware vSphere versions: 3.5 Update 2 and later, 4.0, 4.1, 5.0, 5.1, 5.5		
VMware vSphere editions:		
VMware vSphere Essentials		
VMware vSphere Essentials Plus	+	+
VMware vSphere Standard*		
VMware vSphere Advanced		
VMware vSphere Enterprise		
VMware vSphere Enterprise Plus		
VMware vSphere Hypervisor (Free ESXi)**		+
VMware Server (VMware Virtual server)		
VMware Workstation		
VMware ACE		+
VMware Player		
Microsoft		
Windows Server 2008 (x64) with Hyper-V		
Windows Server 2008 R2 with Hyper-V		
Microsoft Hyper-V Server 2008/2008 R2		
Windows Server 2012 with Hyper-V		
Microsoft Hyper-V Server 2012	+	+
Windows Server 2012 R2 with Hyper-V (generation 2 VMs and shared VHDX are not supported)		
Microsoft Hyper-V Server 2012 R2 (generation 2 VMs and shared VHDX are not supported)		
Microsoft Virtual PC 2004, 2007		
Windows Virtual PC		+
Microsoft Virtual Server 2005		+
Citrix		
Citrix XenServer 4.1.5, 5.5, 5.6, 6.0, 6.1, 6.2		Only fully virtualized (aka HVM) guests

Platform	Backup at a hypervisor level (p. 7)	Backup from inside a guest OS (p. 39)
Red Hat and Linux		
Red Hat Enterprise Virtualization (RHEV) 2.2, 3.0, 3.1, 3.2		+
Kernel-based Virtual Machines (KVM)		+
Parallels		
Parallels Workstation		+
Parallels Server 4 Bare Metal		+
Oracle		
Oracle VM Server 3.0		+
Oracle VM VirtualBox 4.x		+

\* The Standard edition does not support Hot-add so backups may run slower.

\*\* Backup at a hypervisor level is not supported for vSphere Hypervisor because this product restricts access to Remote Command Line Interface (RCLI) to read-only mode. The agent works during the vSphere Hypervisor evaluation period while no serial key is entered. Once you enter a serial key, the agent stops functioning.

# 3 Backup at a hypervisor level

Backup at a hypervisor level (also known as agent-less backup) means the ability to back up and recover virtual machines without installing agents into the guest systems. This functionality becomes available by using Acronis Backup & Recovery 11.5 Agent for VMware vSphere ESX(i) or Acronis Backup & Recovery 11.5 Agent for Hyper-V. These agents require a license for Acronis Backup & Recovery 11.5 Virtual Edition to work.

Agent for VMware vSphere ESX(i) is delivered in two versions:

- Agent for ESX(i) (Virtual Appliance) can be imported or deployed to a VMware ESX(i) Server.
- For off-loaded backup, Agent for ESX(i) (Windows) can be installed on a machine running Windows.

Agent for Hyper-V needs to be installed directly on a Hyper-V host.

# 3.1 Features and capabilities

Backup at a hypervisor level includes the following main features and capabilities.

Disk-level backup

Backup of entire machines or individual disks or volumes.

During backup, a virtual machine can be running, stopped, suspended, or switching between the three states.

Disk-level recovery

Recovery of entire machines, individual disks or volumes to a new or existing virtual machine. A virtual machine has to be stopped during the recovery to this machine. By default, the software stops the machine automatically.

File-level recovery (p. 34)

Recovery of individual files and folders to the agent's local file system (in Windows only), a network share, FTP or SFTP server.

Cluster support

Backup and recovery of clustered virtual machines.

VMware vMotion/Microsoft Migration support (p. 22)

Uninterrupted backup during migration of the backed-up machine. A backup plan is executed no matter which host the machine is running on.

Simultaneous backups of virtual machines (p. 36)

An agent can simultaneously back up as many as 10 virtual machines. The exact number is defined by the user.

Incremental conversion to a virtual machine

An agent can convert a disk-level backup to a virtual machine of the corresponding type: VMware ESX(i) or Microsoft Hyper-V. Conversion of an incremental backup updates the machine instead of creating it from scratch.

Flexible configuration of the agents to handle one or multiple ESX(i) servers (p. 15)

Applies to VMware vSphere only

Protect your virtual environment with as many agents as you want, from one agent for all hosts to one agent for each machine. The management server evenly distributes virtual machines among the agents. Or, you can bind the agents (p. 19) with the machines manually.

• Off-load backup with Agent for VMware vSphere ESX(i) (Windows) (p. 11)

Applies to VMware vSphere only

A Windows version of Agent for ESX(i) enables you to off-load backups from an ESX(i) host.

#### Automatic agent deployment (p. 18)

Applies to VMware vSphere only

Just include virtual machines in a backup plan. The agents will be deployed and configured in the background if you allowed this when configuring integration with the vCenter Server.

#### Backup to a locally attached storage (p. 17)

Applies to VMware vSphere only

Add a dedicated virtual disk to Agent for ESX(i) (Virtual Appliance) and do backups directly to this storage, omitting LAN.

Support for Changed Block Tracking (CBT) (p. 20)

#### Applies to VMware ESX(i) 4.0 and later

Perform faster incremental and differential backups of ESX(i) virtual machines by using the Changed Block Tracking (CBT) feature of ESX(i).

#### Support for UEFI-based virtual machines

#### Applies to VMware ESXi 5 only

Back up and recover virtual machines that use Unified Extensible Hardware Interface (UEFI). Convert a UEFI-based physical machine to a virtual machine that uses the same boot firmware.

Support for VM templates (p. 25)

Back up and recover virtual machine templates in the same way as normal ESX(i) virtual machines.

# 3.2 Limitations

Sometimes, backup at a hypervisor level is not possible because of virtualization product limitations.

- VMware vSphere does not support snapshots of fault tolerant virtual machines, independent disks, and Raw Device Mapping (RDM) disks in physical compatibility mode.
- Microsoft Hyper-V does not provide control over pass-through disks to a host system. As a result, the Microsoft Software Shadow Copy provider cannot provide Agent for Hyper-V with snapshots of pass-through disks.

To overcome these limitations, use backup from inside a guest OS (p. 39). Using this method, you can also:

- Execute pre/post backup or pre/post data capture commands within the guest operating system.
- Back up individual files and folders of a virtual machine.
- Recover files to a virtual machine's file system.
- Back up a guest system stored on a logical volume to be able to recover the machine to a different platform.
- Use the backup and recovery options that are not effective for backup at a hypervisor level (p. 37).

For more details, please see the following sections:

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- Backing up independent disks and RDMs (p. 23)
- Backing up pass-through disks (p. 30)
- Backing up fault tolerant machines (p. 23)
- Backing up Linux logical volumes and MD devices (p. 33)

# 3.3 What does a virtual machine backup store?

Backing up an entire virtual machine, its disks or volumes, results in a standard disk backup. A backup created at a hypervisor level also stores the virtual machine configuration. This configuration will be suggested by default when recovering the backup content to a new virtual machine.

You can recover disks and volumes from a virtual machine backup to a physical machine. Similarly, you can recover disks or volumes from a physical machine backup to a new or existing virtual machine. Hence, physical to virtual and virtual to physical machine migration becomes available.

With Agent for Windows or Agent for Linux, you can mount volumes from a virtual machine backup and recover individual files from it.

# 3.4 Working in VMware vSphere

# 3.4.1 Getting started with Agent for ESX(i)

This section describes how to start backing up ESX(i) virtual machines.

### 3.4.1.1 Prerequisites

Ensure that:

- You have a vCenter Server that manages one or more ESX(i) hosts.
- VMware Tools are installed on every virtual machine you want to back up. See installation instructions later in this section.
- You have one or more licenses for Acronis Backup & Recovery 11.5 Virtual Edition. Each ESX(i) host whose virtual machines you want to back up requires a separate license. For a vSphere cluster, you need as many licenses as there are hosts in the cluster.

To use the product in the trial mode, you do not need licenses.

- You have a machine running Windows that will act as the management server. This machine must be always turned on and available across the network. For system requirements, see the installation documentation.
- You downloaded the setup program of Acronis Backup & Recovery 11.5.

#### To install VMware Tools

- 1. In VMware Infrastructure/vSphere Client, log on to the vCenter Server.
- 2. Select the virtual machine and run the guest operating system.
- 3. Right-click the virtual machine and select **Guest** > **Install/Upgrade VMware Tools**.
- 4. Follow the onscreen instructions.

### 3.4.1.2 Installation

*In this step, you will install the management server. This will enable backing up the virtual machines of the vCenter Server.* 

- 1. On the machine that will act as the management server, log on as an administrator and start the setup program.
- 2. Click Install Acronis Backup & Recovery 11.5.
- 3. Accept the terms of the license agreement.
- 4. Select the **Centrally monitor and configure the backing up of physical and virtual machines** check box.
- 5. Type all your license keys or import them from a text file.
- 6. Click Install.

### 3.4.1.3 Integration with the vCenter Server

*In this step, you will integrate the management server with your vCenter Server. Integration enables the management server to automatically deploy agents to ESX(i) hosts.* 

- 1. Start the management console, by clicking **Acronis Backup & Recovery 11.5** on the desktop.
- 2. Click **Connect to a management server**. In **Machine**, type the name of the current machine.
- 3. In the Navigation pane, right-click Virtual machines, and then click Configure VMware vCenter integration.
- 4. Specify the name or IP address of the vCenter Server, and the user name and password of a vCenter Server administrator.

**Note:** If you want to specify a non-administrative user account, make sure that the account has the appropriate privileges (p. 25).

- 5. Select the Automatically deploy Agent for ESX(i) (Virtual Appliance) check box.
- 6. Click **OK**.

#### **Result:**

- The **All virtual machines** view shows all virtual machines of the vCenter Server.
- The virtual machines are shown as grayed out because Agent for ESX(i) has not been deployed yet. The agent will be deployed automatically after you select the virtual machines for backing up.

### 3.4.1.4 Creating a centralized vault

In this step, you will create a centralized vault available across the network. This will enable easy access to the backups.

- 1. In your network, choose a machine where you want to store the backed-up data. It can be the machine where you installed the management server.
- On the machine where you installed the management server, click Acronis Backup & Recovery 11.5 on the desktop.
- 3. Click **Connect to a management server**. In **Machine**, type the name of the current machine.
- 4. On the Actions menu, click Create centralized vault.
- 5. In Name, type the name of the vault.
- 6. In **Type**, select **Unmanaged**.

- 7. Click **Path** and then specify the path to the network share where the backups will be stored. Click **OK**. When prompted, provide access credentials for the shared folder.
- 8. Click **OK**. You can see the vault name in the **Navigation** tree under **Vaults > Centralized**. Click the vault name to check its free space and contents.

### 3.4.1.5 Backup and recovery

#### Backup

In this step, you will back up one or more virtual machines to the centralized vault you created.

- 1. In the welcome screen, click **Back up now**.
- 2. Click Items to back up. In Data to back up, select Virtual machines.
- 3. Select the virtual machines that you want to back up.
- 4. Click **Location**, expand **Vaults**, and then specify the vault you have created.
- 5. Click **OK** to start backing up the virtual machines.

#### **Result:**

- Agent for ESX(i) (Virtual Appliance) is deployed on each host or cluster whose machines you selected to back up.
- The machines are backed up to the centralized vault you specified.

#### Recovery

In this step, you will recover the disks of a backed-up virtual machine to an existing virtual machine on the vCenter Server.

- 1. In the **Navigation** tree, expand **Vaults** > **Centralized** and then select the vault where you saved the archives. If prompted, provide access credentials for the vault.
- 2. In the Data view tab, in Show, select Disks.
- 3. Select the virtual machine that you want to recover. Under **Versions**, select a recovery point. By default, the latest recovery point is selected.

Details. Instead of recovering the entire virtual machine, you can recover individual disks of it.

- 4. Click Recover.
- 5. Under Where to recover, in Recover to, select Existing virtual machine.
- 6. Click **Select**, and then select an existing virtual machine, either the same one you have backed up (recommended for getting started), or a different one.

**Details.** The agent will automatically stop this virtual machine before starting the recovery to it. The machine must be powered off during the recovery for the recovery task to succeed.

- 7. If required, do the following for every disk found in the backup:
  - a. Click **Recover 'Disk N' to:** and choose the destination disk from the disks of the existing machine.
  - b. In NT signature, leave the default setting: Select automatically.
- 8. Click **OK** to immediately start the recovery.

# 3.4.2 Installation of Agent for ESX(i)

Agent for ESX(i) enables backup and recovery of ESX(i) virtual machines without installing agents into the guest systems.

The agent is delivered in two versions:

- Agent for ESX(i) (Virtual Appliance) can be imported or deployed to a VMware ESX(i) host.
- For off-loaded backup, Agent for ESX(i) (Windows) can be installed on a machine running Windows.

#### Preparation

We highly recommend that you install Acronis Backup & Recovery 11.5 Management Server prior to the Agent for ESX(i) installation. During the agent installation, specify the management server each time you are asked to register the agent or prompted for a license server (unless you chose to use a separately installed license server).

#### Agent for ESX(i) (Virtual Appliance)

There are three methods of installing Agent for ESX(i) (Virtual Appliance):

- Importing to a ESX(i) host as an OVF template.
   Use this method for troubleshooting purposes or if you cannot install Acronis Backup & Recovery 11.5 Management Server for some reason.
- Deployment (p. 14) from Acronis Backup & Recovery 11.5 Management Server to a specified host or cluster.

Connect the console to the management server. In the **Navigation** tree, right click **Virtual machines**, then click **Deploy Agent for ESX(i)**. Refer to the context help for further instructions.

Automatic deployment from Acronis Backup & Recovery 11.5 Management Server.

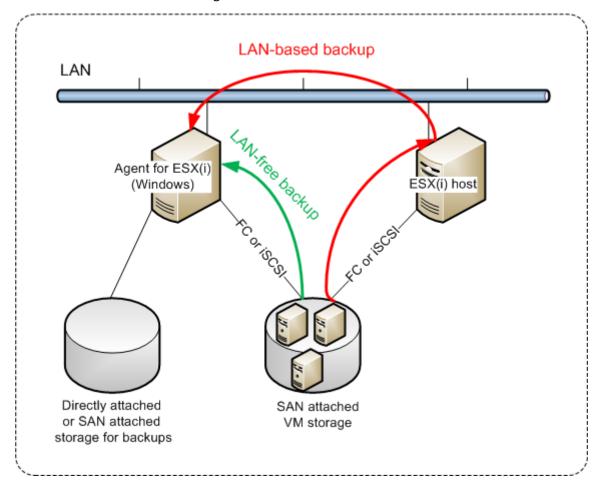
This is the easiest method. It is recommended in most cases. Connect the console to the management server. In the **Navigation** tree, right click **Virtual machines**, and then click **Configure VMware vCenter integration**. Specify the vCenter Server, and then enable **Automatic deployment**. Any time a virtual machine is selected for backup but the agent is not installed on its host, the Virtual Appliance will be automatically deployed on the host when the backup starts.

#### Agent for ESX(i) (Windows)

If your production ESX(i) hosts are so heavily loaded that running the virtual appliances is not desirable, consider installing **Agent for ESX(i) (Windows)** on a physical machine outside the ESX infrastructure.

If your ESX(i) uses a SAN attached storage, install the agent on a machine connected to the same SAN. The agent will back up the virtual machines directly from the storage rather than via the ESX(i) host and LAN. This capability is called a LAN-free backup.

The diagram below illustrates a LAN-based and a LAN-free backup. LAN-free access to virtual machines is available if you have a fibre channel (FC) or iSCSI Storage Area Network. To completely eliminate transferring the backed-up data via LAN, store the backups on a local disk of the agent's machine or on a SAN attached storage.



Agent for ESX(i) (Windows) can be installed on any machine that runs Windows and meets the system requirements. Follow the instructions described in the "Interactive installation in advanced editions" section.

During installation, specify the vCenter Server or ESX(i) Server whose virtual machines the agent will back up.

You will be able to set or change this setting at a later time. To access this setting after the agent has been installed, connect the console to the machine with the agent and select from the top menu **Options > Machine options > Agent for VMware vSphere ESX(i) (Windows)**.

#### **Providing licenses**

The installation of Agent for VMware vSphere ESX(i) (both versions) does not require a license. However, you must specify a license server. Once the agent starts backing up a virtual machine, the agent checks whether the virtual machine's host has a license. If it does not have one, the agent takes a free license from the specified license server and assigns it to the host. If the host is included in a cluster, licenses will be assigned to all of the clustered hosts. Therefore, you need one Virtual Edition license for each clustered ESX(i). This ensures the uninterrupted operation of your backup plans when virtual machines are moved around the cluster. If you have *n* ESX(i) servers, it is recommended that you purchase *n* Virtual Edition licenses and import them to the license server or to the management server before the first backup. If you are planning to add more virtualization servers to your environment, upload a few more licenses in advance.

# 3.4.3 Operations with agents

This section explains how to deploy, update or remove Agent for ESX(i) (Virtual Appliance) using Acronis Backup & Recovery 11.5 Management Server.

### 3.4.3.1 Prerequisites

Acronis Backup & Recovery 11.5 Management Server uses TCP ports **443**, **902**, and **9876** for operations with Agent for ESX(i) (Virtual Appliance). Make sure that the management server can access the vCenter Server and the ESX(i) hosts through these ports:

- If the management server uses a custom firewall, make sure that this firewall does not block outgoing connections through these ports. Windows Firewall is configured automatically by Acronis Backup & Recovery 11.5.
- If the traffic from the management server goes through a router or a similar network device, make sure that the device does not block this traffic.

No special configuration is required on the vCenter Server or the ESX(i) hosts themselves.

# 3.4.3.2 Deploying Agent for ESX(i) (Virtual Appliance)

If your host or cluster contains a big number of virtual machines, you may want to deploy one or more agents in addition to the automatically deployed one. The instructions below will also help you deploy the agent to a stand-alone ESX(i) host that is not managed by vCenter Server.

#### To deploy an additional virtual appliance

- 1. Connect the management console to the management server.
- 2. In the **Navigation** tree, right click the group that has the same name as the vCenter Server. When deploying an agent to a stand-alone host, right click **Virtual machines**.
- 3. Click **Deploy Agent for ESX(i)**.
- 4. Select the hosts or clusters to which you want to deploy the agent, or check the **Select all** check box. When deploying an agent to a stand-alone host, enter the host name or IP address and administrator credentials.
- 5. [Optional] If necessary, modify the VA name, Datastore and Network interface settings suggested for each agent by default.

[Optional] You may also want to modify the credentials that the agent will use to access the vCenter Server or ESX(i). Keep in mind that centralized backup and recovery tasks will run under this account by default. This means that the account must have the necessary privileges (p. 25) on the vCenter Server. Otherwise, you will need to specify credentials for the account with the necessary privileges in every centralized backup plan or recovery task.

[Optional] You may want to manually set the agent network settings, including the IP address. To do so, click **Network configuration**. By default, the agent obtains the network settings from the DHCP server, provided that this server is present in your network.

**Tip:** You will be able to change the network settings after the agent is deployed. To do so, select the virtual appliance in VMware vSphere inventory and go to the virtual appliance console. Under **Agent options**, click the **Change** link next to the name of the network interface, such as eth0.

#### 6. Click Deploy Agent for ESX(i).

**Result:** Once a new agent is deployed, the management server redistributes the virtual machines among the agents.

### 3.4.3.3 Updating Agent for ESX(i) (Virtual Appliance)

You can update Agent for ESX(i) (Virtual Appliance) using the management server GUI.

#### To update Agent for ESX(i)

- 1. In the Virtual machines view, on the toolbar, click Update Agent for ESX(i).
- 2. Select the agents to update.
- 3. Click Update Agent for ESX(i).

When upgrading from Acronis Backup & Recovery 10 to Acronis Backup & Recovery 11.5, you need to additionally specify the agent's host.

### 3.4.3.4 Removing Agent for ESX(i) (Virtual Appliance)

You can remove Agent for ESX(i) (Virtual Appliance) using the management server GUI.

If other agents are connected to the same vCenter Server or ESX(i), they will undertake the backups of the machines assigned to the removed agent. If there are no such agents, the machines will become unprotected.

#### To remove Agent for ESX(i)

- 1. In the Virtual machines view, on the toolbar, click Remove Agent for ESX(i).
- 2. Select the agents to remove.
- 3. Click Remove Agent for ESX(i).

### 3.4.4 Flexible configuration of the agents

This section gives you an overview of how the management server organizes the operation of multiple agents within VMware vCenter.

The below distribution algorithm works for both virtual appliances and agents installed in Windows. All agents must be registered on the management server. All agents must be connected to vCenter Server.

#### **Distribution algorithm**

The management server evenly distributes the virtual machines between the agents. By evenly, we mean that each agent manages an equal number of machines. The amount of storage space occupied by a virtual machine is not counted.

However, when choosing an agent for a machine, the management server tries to optimize the overall system performance. In particular, the management server considers the agent and the virtual machine location. An agent hosted on the same host is preferred. If there is no agent on the same host, an agent from the same cluster is preferred.

Once a virtual machine is assigned to an agent, all centralized backups of this machine will be delegated to this agent.

#### Redistribution

Redistribution takes place each time the established balance breaks, or, more precisely, when a load imbalance among the agents reaches 20 percent. This may happen when a machine or an agent is added or removed, or a machine migrates to a different host or cluster, or if you manually bind a machine to an agent. If this happens, the management server redistributes the machines using the same algorithm.

For example, you realize that you need more agents to help with throughput and deploy an additional virtual appliance to the cluster. The management server will assign the most appropriate machines to the new agent and update the centralized backup plans on the involved agents. The old agents' load will reduce.

When you remove an agent from the management server, the machines assigned to the agent are distributed among the remaining agents. However, this will not happen if an agent gets corrupted or is deleted bypassing the management server. Redistribution will start only after you remove such agent from the management server.

#### Viewing the distribution result

You can view the result of the automatic distribution in the **Agent** column available for each virtual machine on the management server. Also, it is displayed in the management server options. To access this window, select **Options** > **Management server options** from the top menu, and then select **Agent for ESX(i) binding**.

#### **Manual binding**

The **Agent for ESX(i) binding** (p. 19) option lets you exclude a virtual machine from this distribution process by specifying the agent that must always back up this machine. The management server will continue maintaining the overall balance, but it is allowed to pass the machine to a different agent only if the original agent is removed.

#### Tips on setup

Below are brief instructions on how to set up some of the available configurations. For detailed information about integration with vCenter see the "VMware vCenter integration" (p. 18) section.

- 1 agent for entire vSphere Enable vCenter integration (disable automatic deployment of virtual appliances). Deploy an agent to the host you prefer or install an agent on a Windows machine. Connect the agent to vCenter Server.
- 1 agent per host or cluster default (achieved by automatic deployment). Enable vCenter integration (do not disable automatic deployment of virtual appliances). Alternatively, you can deploy or install the agents manually and connect them to vCenter Server.
- more than 1 agent per host or cluster Enable vCenter integration (automatic deployment of virtual appliances may be enabled or disabled). Deploy the required number of agents to the hosts you prefer and/or install the required number of agents on Windows machines. Connect the agents to vCenter Server.

Make sure that all agents are registered on the management server. If you deploy virtual appliances from an OVF template, you need to add them to the management server manually.

In any case you can bind one or more virtual machines to the agents manually.

Do not create local backup plans on agents if you want to make the best of the automatic distribution.

# 3.4.5 Using a locally attached storage

You can attach an additional disk to Agent for ESX(i) (Virtual Appliance) so the agent can back up to this locally attached storage. Such backup is normally faster than backup via LAN and it does not consume the network bandwidth. We recommend using this method when a single virtual appliance manages the entire virtual environment residing in a SAN attached storage.

Data backed up to a locally attached storage does not appear in the centralized catalog. To access a backup stored in a locally attached storage, connect the console directly to the agent.

Using a locally attached storage presumes that the agent always backs up the same machines. If multiple agents work within the vSphere, and one or more of them use locally attached storages, you need to manually bind (p. 19) each agent to all machines it has to back up. Otherwise, if the machines are redistributed among the agents by the management server, a machine's backups may be dispersed over multiple storages.

You can add the storage to an already working agent or when importing the agent from an OVF template.

#### To attach a storage to an already working agent

- 1. In VMware vSphere inventory, right click the Agent for ESX(i) (Virtual Appliance).
- 2. Add the disk by editing the settings of the virtual machine. The disk size must be at least 10 GB.

Be careful when adding an already existing disk. Once the storage is created, all data previously contained on this disk will be lost.

- 3. Go to the virtual appliance console. The **Create storage** link is available at the bottom of the screen. If it is not, click **Refresh**.
- 4. Click the **Create storage** link, select the disk and specify a label for it.

Details. The label length is limited to 16 characters due to file system restrictions.

#### To select a locally attached storage as a backup destination

When creating a backup plan, in **Where to back up** > **Location** do one of the following, depending on where the console is connected:

- When connected to the management server Select Store each machine's archive in the specified folder on the machine with agent. Then type the letter corresponding to the locally attached storage, for example, D:\.
- When connected directly to the agent Type the letter corresponding to the locally attached storage, for example, D:\.

#### To recover a machine from a locally attached storage

Connect the console directly to the agent where the storage is attached. Click **Recover**. In **What to recover** > **Select data**, select the locally attached storage. Complete the recovery settings as described in the "Creating a recovery task" section.

# 3.4.6 Configuring ESX(i)-related options

This section describes the ESX(i)-related options that you can configure on the management server and on a managed machine.

# 3.4.6.1 VMware vCenter integration

This option enables communication between Acronis Backup & Recovery 11.5 Management Server and VMware vCenter Server. To access this option, connect the console to the management server and then select **Options** > **Management server options** from the top menu.

Integration is available in all Acronis Backup & Recovery 11.5 advanced editions; a license for Virtual Edition is not required. No software installation is required on the vCenter Server.

Integration provides the capability to:

- View virtual machines managed by the VMware vCenter in the management server GUI.
   The VMs and Templates inventory view appears under Navigation > Virtual machines.
- View the backup status of these machines in the vCenter Server.

This information appears in the virtual machine summary (**Summary > Annotations**) or on the **Virtual Machines** tab for every host, datacenter, folder or entire vCenter Server.

- Automatically register virtual machines created by Acronis Backup & Recovery 11.5 in the vCenter Server inventory.
- Automatically deploy agents to the ESX(i) hosts managed by the vCenter Server.

After you create a backup plan, an agent is deployed to each host or cluster whose virtual machines are included in the backup plan. Each host or cluster will take one license from the license server.

#### To enable integration of the management server with a vCenter Server

- 1. Click VMware vCenter integration.
- 2. Select the **Enable integration with the following vCenter Server** check box.
- 3. Specify the vCenter Server's IP address or name and provide access credentials for the server.

This account will be used for deploying agents from the management server. This means the account must have the necessary privileges (p. 25) for deploying virtual appliances on the vCenter Server. We also recommend that the account have the necessary privileges for backup and recovery, because the agents will use this account to connect to the vCenter Server by default.

- 4. [Optionally] Select the Automatically deploy Agent for ESX(i) (Virtual Appliance) check box.
- 5. Click **OK**.

#### To enable automatic deployment of Agent for ESX(i) (Virtual Appliance)

- 1. Enable integration with the vCenter Server as described above.
- 2. Click Automatic deployment.
- 3. Select the Automatically deploy Agent for ESX(i) (Virtual Appliance) check box.
- 4. Specify the credentials that the automatically deployed agents will use to connect to the vCenter Server.

Centralized backup and recovery tasks will run under this account by default. This means the account should have the necessary privileges (p. 25) on the vCenter Server. Otherwise, you will need to specify credentials for the account with the necessary privileges in every centralized backup plan or recovery task.

5. Click **OK**.

#### To disable integration of the management server with a vCenter Server

#### 1. Click VMware vCenter integration.

2. Clear the Enable integration with the following vCenter Server check box.

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3. Click **OK**.

**Result.** Automatic deployment of the agent is also disabled. The virtual machines managed by the already existing agents remain on the management server. The backup plans that back up these machines continue functioning.

#### To disable automatic deployment of Agent for ESX(i) (Virtual Appliance)

- 1. Click Automatic deployment.
- 2. Clear the Automatically deploy Agent for ESX(i) (Virtual Appliance) check box.
- 3. Click OK.

**Result.** Automatic deployment of the agent is disabled. Integration with the vCenter Server is preserved.

### 3.4.6.2 Agent for ESX(i) binding

This option is effective if more than one Agent for ESX(i) serve the virtual machines of a vCenter Server.

To access this option, connect the console to the management server and then select **Options** > **Management server options** from the top menu.

The management server evenly distributes the machines between the agents. This balance may break when a machine or an agent is added or removed. If this happens, the management server redistributes the machines and updates the centralized backup plans accordingly. You can view the result of this distribution in the **Agent** column available for each virtual machine on the management server. For more information about automatic distribution see "Flexible configuration of the agents" (p. 15).

The **Agent for ESX(i) binding** option lets you exclude a virtual machine from this distribution process by specifying the agent that must always back up this machine. The management server will continue maintaining the overall balance, but it is allowed to pass the machine to a different agent only if the original agent is removed.

To configure the **Agent for ESX(i) binding** option, associate (bind) a virtual machine with one of the agents.

#### To bind a machine with an agent:

- 1. Select the agent. The software shows the virtual machines currently managed by the agent. Machines available for automatic distribution are grayed out.
- 2. Click **Bind with virtual machine**. This opens a window that shows the full list of machines the agent can access.
- 3. Select one or more machines, and click **OK**.

**Result**. The list of the virtual machines currently managed by the agent is updated. Machines bound to the agent are displayed in black color. They are no longer available for automatic distribution.

#### To unbind a machine from an agent:

- Select the agent. The software shows the virtual machines currently managed by the agent. Machines available for automatic distribution are grayed out. Machines bound to the agent are displayed in black color.
- 2. Click **Unbind virtual machine**. This opens a window that shows the list of machines bound with the agent.

3. Select one or more machines, and click **OK**.

**Result.** The list of the virtual machines currently managed by the agent is updated. The unbound machines become grayed out. If a machine disappears from the list, it means that the machine was assigned to a different agent as a result of automatic distribution.

#### **Usage examples**

- The option comes in handy if you want a particular (very large) machine to be backed up by Agent for ESX(i) (Windows) via a fibre channel while other machines are backed up by virtual appliances.
- It is necessary to use this option if one or more of the agents have locally attached storages (p. 17).
- Let's assume you want to back up 20 virtual machines using 3 Agents for ESX(i). 5 machines of 20 need to be backed up to Acronis Online Backup Storage.

Allocate one of the agents for online backups and assign the subscription to this agent. Then, bind each of the 5 machines with this agent. The remaining 15 machines will be distributed among the 3 agents.

As a result, you need only one subscription for the Acronis Backup & Recovery Online service. If the machines were distributed automatically, you would need to buy 3 subscriptions, one subscription per agent.

### 3.4.6.3 Agent for VMware vSphere ESX(i) (Windows)

This option is effective only for Windows machines on which Acronis Backup & Recovery 11.5 Agent for VMware vSphere ESX(i) (Windows) is installed. To access this option, connect the console to the machine and then select **Options > Machine options** from the top menu.

This option defines the vCenter Server or ESX(i) host whose virtual machines the agent will back up.

We recommend specifying the vCenter Server rather than an individual host so the agent can access any virtual machine managed by the vCenter Server.

If you have specified the server when installing the agent, this option is already configured. Otherwise, specify the name or IP address of the server and the credentials that the agent will use to connect to it.

Centralized backup and recovery tasks will run under this account by default. This means the account should have the necessary privileges (p. 25) on the vCenter Server. Otherwise, you will need to specify credentials for the account with the necessary privileges in every centralized backup plan or recovery task.

# 3.4.6.4 Changed Block Tracking (CBT)

This option applies only to Agent for ESX(i).

This option determines whether to use Changed Block Tracking (CBT) when performing an incremental or differential backup of an ESX(i) virtual machine.

To access this option, connect the console to the management server or to Agent for ESX(i). Then, select **Options > Default backup options or Options > Default backup options**, respectively. The default setting will be used unless you override it with a different setting in the backup plan.

#### How it works

Changed Block Tracking, a feature of ESX(i) 4.0 and later, tracks changes to the contents of virtual disks.

Without using CBT, Agent for ESX(i) reads the virtual machine's file system to determine which blocks have changed. When using CBT, the agent obtains the list of changed blocks from the ESX(i) host. The agent only needs access to the file system to determine which of these blocks must be included in the backup. This leads to faster backups and reduces the load on the storage during a backup.

CBT is most effective for large amounts of data that changes little between backups. In particular, databases often consist of large files with relatively small daily changes.

Use of CBT is configured in the virtual machine settings. The CBT configuration parameters are set up independently for a virtual machine (**ctkEnabled**) and for each of its disks (**scsi#:#.ctkEnabled**). Acronis Backup & Recovery 11.5 backs up a disk by using CBT only when both parameters are set to **true**. There is also a third parameter that prohibits using CBT, regardless of the above two settings (**ctkDisallowed**). To use CBT, this parameter must be missing or set to **false**. For a new virtual machine, the CBT parameters are usually missing.

For information about setting up the CBT configuration parameters, refer to VMware Knowledge Base:

http://kb.vmware.com/selfservice/microsites/search.do?language=en\_US&cmd=displayKC&externalI d=1031873.

Acronis Backup & Recovery 11.5 enables you to start using CBT on multiple machines without having to manually set up multiple configuration parameters.

#### **Available settings**

The preset is: Enable and use CBT

Enable and use CBT

Acronis Backup & Recovery 11.5 automatically enables CBT for each virtual machine that is included in the backup plan, and for *all* disks of the virtual machine. The **ctkDisallowed** parameter always remains unchanged.

The resulting CBT settings determine CBT usage during the backup and are kept after the backup is completed.

Use, if it is enabled on VM

If CBT is enabled for a virtual machine, Acronis Backup & Recovery 11.5 uses CBT according to the CBT settings of individual disks. Otherwise, CBT is not used.

Do not use CBT

Acronis Backup & Recovery 11.5 does not use CBT, regardless of the CBT settings for the virtual machines.

#### Restrictions

Because of the CBT support limitations in VMware vSphere, use of CBT is not possible in these cases:

- The virtual machine version is earlier than 7. You can view the virtual machine version in the virtual machine properties.
- The virtual machine has a Raw Device Mapping (RDM) disk attached in the physical compatibility mode.

The virtual machine has a disk attached to a shared virtual SCSI bus. Disks attached to such buses can be used by multiple virtual machines at a time. To view whether a SCSI bus is shared, open the virtual machine properties, select the corresponding SCSI controller in the list of hardware, and examine the SCSI Bus Sharing setting. Use of CBT for the disk is possible only when the setting is None.

The presence of snapshots, although it is a CBT support limitation in VMware vSphere, is not a restriction for using CBT in Acronis Backup & Recovery 11.5.

For details about CBT support in VMware vSphere, refer to VMware Knowledge Base: http://kb.vmware.com/selfservice/microsites/search.do?language=en\_US&cmd=displayKC&externalI d=1020128.

# 3.4.7 Support for VM migration

This section informs what you can expect when migrating virtual machines within a datacenter using vCenter Server migration options. Performance considerations apply to both "hot" and "cold" migration.

#### VMotion

VMotion moves a virtual machine's state and configuration to another host while the machine's disks remain in the same location on shared storage. VMotion is fully supported for both Agent for ESX(i) (Virtual Appliance) and the virtual machines being backed up by the agent. Migration of either the virtual appliance or a machine can take place during backup.

#### **Storage VMotion**

Storage VMotion moves a virtual machine disks from one datastore to another. Migration of Agent for ESX(i) (Virtual Appliance) with Storage VMotion is possible unless a backup or recovery is in progress. During migration, the agent postpones any backup that has to start. It starts the backup after the migration has been completed.

Migration of a virtual machine with Storage VMotion during backup is possible, but the backup may fail or succeed with warnings. The agent will not be able to delete the snapshot taken before migration because the machine is gone. To avoid this situation, do not migrate a virtual machine until its backup is completed.

#### Performance considerations

It is critical to understand that backup performance degrades when Agent for ESX(i) (Virtual Appliance) does not have direct access to the storage where the backed-up disks are. In this case, the agent cannot attach the disks. Instead, it obtains data from these disks through LAN. This process is much slower than obtaining data from directly attached disks.

So the best practice is that Agent for ESX(i) (Virtual Appliance) be hosted on a host for which all shared storages of the cluster are accessible. In this case, backup performance remains optimal, wherever (within the shared storages) a virtual machine or the virtual appliance migrates. Once a machine migrates to a local storage of a different host, its backups will run slower.

# 3.4.8 Support for datastore clusters and Storage DRS

Datastore clusters and Storage Distributed Resource Scheduler (Storage DRS, SDRS) are new features in VMware vSphere 5.

A datastore cluster is a collection of datastores. The Storage DRS feature provides load balancing for a datastore cluster in terms of storage space and I/O traffic. Storage DRS uses Storage VMotion to distribute the virtual disks among the datastores included in the datastore cluster.

If Storage DRS moves the virtual machine disks during backup, the backup may fail or succeed with warnings. To avoid this, you can set up the **SDRS Scheduling** option for the datastore cluster so that the automation level changes to **Manual** for the duration of your backup window. For more information about compatibility with Storage VMotion, see the "Support for VM migration" (p. 22) section.

When setting up a destination for a recovery to a new virtual machineor for a regular conversion to a virtual machine, you can select either a datastore cluster or one of its datastores, depending on whether SDRS is enabled:

- Datastore clusters with enabled Storage DRS are shown with this icon:
- Datastore clusters with disabled Storage DRS are not shown. Instead, their individual datastores are shown in the form *DatastoreClusterName/DatastoreName*.

# 3.4.9 Backing up fault tolerant machines

VMware vSphere does not support snapshots of virtual machines with the VMware Fault Tolerance feature enabled. Therefore, Agent for ESX(i) does not back up these machines and you cannot select them for backup under **Virtual machines**. If you include a group containing a fault tolerant machine in a backup plan, this machine will be automatically excluded.

To back up a fault tolerant virtual machine, do one of the following:

Turn off VMware Fault Tolerance, then turn it on after performing the backup.

Note that you should "turn off" rather than "disable" it; otherwise, a snapshot will not be created. You can turn Fault Tolerance off and on when required using vSphere scripts. Normally this works, but unnecessary actions (such as removing or creating the secondary virtual machine) take time and resources. Also, the machine reliability is reduced during the backup.

#### Install Agent for Windows or Agent for Linux in the guest operating system.

An Acronis Backup & Recovery 11.5 Virtual Edition license assigned to the host enables you to install agents in an unlimited number of guest systems.

For more information about how to install the agent, see the installation documentation.

After you install the agent and add the machine to the management server, the machine appears under **Machines with agents** in the **All machines with agents** group. When creating a backup plan, select the machine here rather than under **Virtual machines**. Or, you can connect the console to the machine directly as to a physical machine.

# 3.4.10 Backing up independent disks and RDMs

VMware vSphere does not provide snapshots of independent disks or of Raw Device Mapping (RDM) disks in physical compatibility mode. Therefore, Agent for ESX(i) cannot back up such disks when the virtual machine is online or suspended.

When a virtual machine is online, the agent skips these disks and adds warnings to the log. You can avoid the warnings by excluding independent disks and RDMs in physical compatibility mode from the backup plan.

A suspended machine with independent disks or RDMs cannot be backed up at all. The backup will fail.

When a virtual machine is offline (powered off), Agent for ESX(i) can access the independent disks and RDMs in physical compatibility mode via ESX(i). Then, the agent can copy the information from them in a consistent state. As a result, the agent is able to back up all of the disks regardless of their mode.

The following table shows the role which the state of a virtual machine plays on whether Agent for ESX(i) can back up a disk. The table applies to all versions of ESX(i) supported by the agent.

VM disk modes	ESX(i) machine state			
vivi disk modes	Online	Suspended	Offline	
Basic virtual	+	+	+	
Independent persistent	_	_	+	
Independent nonpersistent	-	-	+	
RDM in physical compatibility mode	-	_	+	
RDM in virtual compatibility mode (basic virtual)	+	+	+	
RDM in virtual compatibility mode (independent persistent)	-	-	+	
RDM in virtual compatibility mode (independent nonpersistent)	-	-	+	

If you want to back up independent disks and RDMs in physical compatibility mode, do one of the following, depending on your business process:

• **To back up independent disks and RDMs while the machine in the online state,** install Agent for Windows or Agent for Linux in the guest operating system.

An Acronis Backup & Recovery 11.5 Virtual Edition license assigned to the host enables you to install agents in an unlimited number of guest systems.

For more information about how to install the agent, see the installation documentation.

After you install the agent and add the machine to the management server, the machine appears under **Machines with agents** in the **All machines with agents** group. When creating a backup plan, select the machine here rather than under **Virtual machines**. Or, you can connect the console to the machine directly as to a physical machine.

You might want to use a different backup strategy for independent disks or RDMs in physical compatibility mode. For example, if these disks contain frequently changing databases, you can back them up more often than the operating system, or use different settings for them. In this case, create a separate backup plan for these disks.

• To back up independent disks and RDMs on a machine that regularly goes offline, use Agent for ESX(i) and schedule the backup for these offline hours.

Please make sure that the backup is completed within the offline hours. VMware vSphere will not be able to power on the machine while the backup is in progress. This is because the independent disks and RDMs in physical compatibility mode are locked by Agent for ESX(i) during backup.

# 3.4.11 Backing up virtual machine templates

A virtual machine template (or simply a template) is a set of files and parameters that represents a complete virtual machine. Templates are typically used to create multiple similar virtual machines.

Virtual machine templates appear in the **All virtual machines** group on the management server along with other virtual machines.

In terms of backup and recovery, a virtual machine template acts as a normal virtual machine. You can back up its disks, recover its disks and files, add it to static or dynamic groups, and perform other operations described in this document.

Virtual machine templates are unrelated to OVF templates that are used to deploy Agent for ESX(i) (Virtual Appliance).

# 3.4.12 Privileges for VM backup and recovery

Once Agent for ESX(i) is deployed to a vCenter's host or cluster, any user of the vCenter Server can connect a management console to the agent. The scope of available operations depends on the privileges a user has on the vCenter Server. Only those actions are available that the user has permission to perform. The below tables contain the privileges required for backup and recovery of ESX virtual machines and, additionally, for virtual appliance deployment.

If the agent was deployed directly to an ESX/ESXi host or manually imported to the host, and you want the vCenter users to be able to connect to the agent and the below privileges to take effect, connect the agent to the vCenter Server rather than to the ESX/ESXi host. To change the connection, access the virtual appliance GUI using the vSphere Client and specify access credentials for the vCenter Server in the **ESX(i)/vCenter** setting.

#### Privileges on vCenter Server or ESX/ESXi host

Outlined in the below table are the privileges a vCenter Server user must have to perform operations on all the vCenter hosts and clusters.

To enable a user to operate on a specific ESX host only, assign the user the same privileges on the host. In addition, the **Global** > **Licenses** privilege is required to be able to back up virtual machines of a specific ESX host.

		Operation				
Object	Privilege	Back up a VM	Back up a VM's disk	Recover to a new VM	Recover to an existing VM	VA deployment
Datastore	Allocate space			+	+	+
	Browse datastore					+
	Low level file operations					+
Global	Licenses	+ (required on ESX host only)	+ (required on ESX host only)	+	+	

Network	Assign network			+	+	+
Resource	Assign VM to resource pool			+	+	+
Virtual machine > Configuration	Add existing disk	+	+	+		
	Add new disk			+	+	+
	Add or remove device			+		+
	Change CPU count			+		
	Memory			+		
	Remove disk	+	+	+	+	
	Rename			+		
	Settings				+	
Virtual machine > Interaction	Configure CD media			+		
	Console interaction					+
	Power off				+	+
	Power on			+	+	+
Virtual machine > Inventory	Create from existing			+	+	
	Create new			+	+	+
	Remove			+	+	+
Virtual machine > Provisioning	Allow disk access			+	+	
Virtual machine > State	Create snapshot	+	+		+	+
	Remove snapshot	+	+		+	+

#### **Privileges for a folder**

To enable a user to operate within a specific vCenter folder, assign the user the following privileges on the folder.

		Operation			
Object	Privilege	Back up a VM	Back up a VM's disk	Recover to an existing VM	

Datastore	Allocate space			+
Global	Licenses	+	+	+
Network	Assign network			+
Resource	Assign VM to resource pool			+
Virtual machine > Configuration	Add existing disk	+	+	
	Add new disk			+
	Remove disk	+	+	+
	Settings			+
Virtual machine > Interaction	Power off			+
	Power on			+
Virtual machine > Inventory	Create from existing			+
	Create new			+
	Remove			+
Virtual machine > Provisioning	Allow disk access			+
Virtual machine > State	Create snapshot	+	+	+
	Remove snapshot	+	+	+

# 3.5 Working in Microsoft Hyper-V

# 3.5.1 Getting started with Agent for Hyper-V

This section describes how to start backing up Hyper-V virtual machines.

### 3.5.1.1 Prerequisites

Ensure that:

- You have a machine running Windows Server 2008/2008 R2 or Windows Server 2012/2012 R2 with the Hyper-V role enabled.
- Hyper-V Integration Services are installed on every virtual machine you want to back up. See installation instructions later in this section.
- You have one or more licenses for Acronis Backup & Recovery 11.5 Virtual Edition. You need one license per Hyper-V host. If you have a Hyper-V cluster (also called a failover cluster), obtain licenses for each node of the cluster.

To use the product in the trial mode, you do not need licenses.

- You have a machine running Windows that will act as the management server. This machine must be always turned on and available across the network. For the system requirements, see the installation documentation.
- You downloaded the setup program of Acronis Backup & Recovery 11.5.

#### To install the Hyper-V Integration Services

- 1. Run the guest operating system.
- 2. Select Action > Insert Integration Services Setup Disk.
- 3. The server connects the ISO image of the setup disk to the machine. Follow the onscreen instructions.

### 3.5.1.2 Installation

#### Installing the management server

*In this step, you will install the management server. This will enable backing up the virtual machines of the Hyper-V host or cluster.* 

- 1. On the machine that will act as the management server, log on as an administrator and start the setup program.
- 2. Click Install Acronis Backup & Recovery 11.5. Accept the terms of the license agreement.
- 3. Select the **Centrally monitor and configure the backing up of physical and virtual machines** check box.
- 4. Type all your license keys or import them from a text file.
- 5. Click Install.

#### Installing the agent for Hyper-V

In this step, you will install Acronis Backup & Recovery 11.5 Agent for Hyper-V on a Hyper-V host.

Perform the following procedure on the Hyper-V host. If you have a Hyper-V cluster, perform this procedure on each node of the cluster.

- 1. Log on to the Hyper-V host as an administrator and start the setup program.
- 2. Click Install Acronis Backup & Recovery 11.5. Accept the terms of the license agreement.
- 3. Select the **Back up this machine's data** check box, and then ensure that the **Hyper-V Virtual Machines** check box is selected on the next page.
- 4. Select I purchased a license or a subscription.
- 5. Click **Add licenses**, select the **Use the following license server** check box, and then enter the name or IP address of the machine where you installed the management server.

**Details.** The license server is integrated with the management server.

- 6. Ensure that the proper license is selected, and then click **Next**.
- 7. If prompted for the Acronis Managed Machine Service (agent) account, specify an account of a domain user who has administrative privileges on all nodes of your Hyper-V cluster.
- 8. Click **Register now**. Specify the name or IP address of the machine where you installed the management server. Provide the user name and password of an administrator on that machine.
- 9. Specify whether the Hyper-V host will participate in the Acronis Customer Experience Program (CEP).
- 10. Click Install.

# 3.5.1.3 Creating a centralized vault

*In this step, you will create a centralized vault available across the network. This will enable easy access to the backups.* 

- 1. In your network, choose a machine where you want to store the backed-up data. It can be the machine where you installed the management server.
- 2. On the machine where you installed the management server, click **Acronis Backup & Recovery 11.5** on the desktop.
- 3. Click **Connect to a management server**. In **Machine**, type the name of the current machine.
- 4. On the Actions menu, click Create centralized vault.
- 5. In **Name**, type the name of the vault.
- 6. In Type, select Unmanaged.
- 7. Click **Path** and then specify the path to the network share where the backups will be stored. Click **OK**. When prompted, provide access credentials for the shared folder.
- 8. Click **OK**. You can see the vault name in the **Navigation** tree under **Vaults > Centralized**. Click the vault name to check its free space and contents.

### 3.5.1.4 Backup and recovery

#### Backup

In this step, you will back up one or more virtual machines to the centralized vault you created.

- 1. In the welcome screen, click **Back up now**.
- 2. Click Items to back up. In Data to back up, select Virtual machines.
- 3. Select the virtual machines that you want to back up.
- 4. Click **Location**, expand **Vaults**, and then specify the vault you have created.
- 5. Click **OK** to start backing up the virtual machines.

#### Recovery

*In this step, you will recover the disks of a backed-up virtual machine to an existing virtual machine on the Hyper-V host.* 

- 1. In the **Navigation** tree, expand **Vaults** > **Centralized** and then select the vault where you saved the archives. If prompted, provide access credentials for the vault.
- 2. In the Data view tab, in Show, select Disks.
- 3. Select the virtual machine that you want to recover. Under Versions, select a recovery point. By default, the latest recovery point is selected.

Details. Instead of recovering the entire virtual machine, you can recover individual disks of it.

- 4. Click **Recover**.
- 5. Under Where to recover, in Recover to, select Existing virtual machine.
- 6. Click **Browse**, and then select the Hyper-V host to which you want to recover the virtual machine.
- 7. Click **Select**, and then select an existing virtual machine, either the same one you have backed up (recommended for getting started), or a different one.

**Details.** By default, the agent will automatically stop this virtual machine before starting the recovery to it. The machine must be powered off during the recovery for the recovery task to succeed.

8. If required, do the following for every disk found in the backup:

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- a. Click **Recover 'Disk N' to:** and choose the destination disk from the disks of the existing machine.
- b. In NT signature, leave the default setting: Select automatically.
- 9. Click **OK** to immediately start the recovery.

# 3.5.2 Backing up clustered Hyper-V machines

In a Hyper-V cluster, virtual machines may migrate between cluster nodes. Follow these recommendations to set up a correct backup of clustered Hyper-V machines:

1. A machine must be available for backup no matter what node it migrates to. To ensure that a backup plan can access a machine on any node, run the plan under a domain user account that has administrative privileges on each of the cluster nodes.

We recommend that you specify such an account for the agent service during the Agent for Hyper-V installation. Otherwise, you will need to specify credentials for such account in every centralized backup plan or recovery task.

- 2. Install Agent for Hyper-V on each node of the cluster.
- 3. Register all of the agents on the management server, either during installation or later.
- 4. Back up clustered machines by using the management server, rather than by connecting directly to a cluster node.
- 5. When creating a centralized backup plan, select a clustered machine under the cluster, rather than under a cluster node. This way, the backup plan will still apply to the machine after it moves to a different node.

#### High Availability of a recovered machine

When recovering backed-up disks to a *new* Hyper-V virtual machine, you can choose whether to make the machine highly available. In the **VM/VS Selection** window, after clicking **Create a new virtual machine on the server**, you need to specify the target Hyper-V host. If you select the target host under the cluster, the resulting virtual machine will be highly available. If you select the same host outside the cluster, the machine will not be highly available.

When you recover backed-up disks to an *existing* Hyper-V virtual machine, the machine's High Availability property remains as is.

When you do a *conversion* to a Hyper-V virtual machine within a backup plan, the resulting machine is not highly available. It is considered as a spare machine and is normally powered off. If you need to use the machine in the production environment, you can configure it for High Availability from the **Failover Cluster Management** snap-in.

# 3.5.3 Backing up pass-through disks

Microsoft Hyper-V does not provide control over pass-through disks to the host operating system. As a result, the Microsoft Software Shadow Copy provider cannot provide Agent for Hyper-V with snapshots of pass-through disks. During backup, the agent skips these disks and adds warnings to the log. You can avoid the warnings by excluding pass-through disks from the backup plan.

If you want to back up pass-through disks, install Agent for Windows or Agent for Linux in the guest operating system. An Acronis Backup & Recovery 11.5 Virtual Edition license assigned to the host enables you to install agents in an unlimited number of guest systems. For more information about how to install the agent, see the installation documentation.

After you install Agent for Windows or Agent for Linux and add the machine to the management server, the machine appears under **Machines with agents** in the **All machines with agents** group. When creating a backup plan, select the machine here rather than under **Virtual machines**. Or, you can connect the console to the machine directly as is done with a physical machine.

You might want to use a different backup strategy for pass-through disks. For example, if these disks contain frequently changing databases, you can back them up more often than the operating system, or use different settings for them. In this case, create a separate backup plan for these disks.

# 3.5.4 Backing up and recovering a Hyper-V host

For disaster recovery purposes, you can perform a disk-level backup of the entire Hyper-V host. This will back up the operating system and all virtual machines that are stored on the host's local disks.

To back up the host, you need to **install Agent for Windows** on it. In Microsoft Hyper-V Server 2008/2008 R2, we recommend installing Agent for Windows remotely. If Agent for Hyper-V is already installed on the host, no additional license will be taken by Agent for Windows.

Alternatively, you can back up the host by using a bootable media.

#### **Usage examples**

#### Example 1. Backing up a stand-alone host

Consider the following scenario:

- You want to back up a host whose virtual machines are stored locally, such as on local disks or on logical unit number (LUN) devices.
- You do not need to recover individual virtual machines from the backup.

In this scenario, install Agent for Windows, and then create and run a backup plan to back up the entire host.

#### Backup

When setting up a backup for a host, make sure that:

- You selected to use the Volume Shadow Copy Service (VSS) backup option. In Snapshot provider, select Software System provider. This ensures that the virtual machines are backed up in a consistent state.
- You installed Hyper-V Integration Services (p. 27) in the guest operating systems. This ensures that VSS does not put running virtual machines into a saved state (does not pause them) when taking the snapshot.

#### Recovery

Use the bootable media to recover the host to the same hardware, or to dissimilar hardware by using Universal Restore.

After recovering the host to **the same hardware in the same configuration**, you can resume working with the virtual machines right away.

After recovering the host to a machine with a **different set or placement of network adapters,** you need to reassign the virtual network adapters of the virtual machines to the physical adapters of the host.

#### Example 2. Backing up a cluster node before installing software updates

Consider the following scenario:

- You have a Hyper-V cluster with two or more nodes that use Cluster Shared Volumes (CSV) for storing virtual machines.
- You want to regularly back up virtual machines of the cluster.
- You want to back up cluster nodes before installing software updates on them.

In this scenario, install both Agent for Hyper-V and Agent for Windows on each node of the cluster. Register the nodes on the management server.

Set up disk-level backups for both nodes, by creating a centralized backup plan. You can exclude virtual machines from the backup, by excluding the CSV where the machines are stored from the CSV owner backup. Volumes that correspond to CSV do not have letters, so you can easily recognize them.

Before installing the software updates, back up the nodes. Install the software updates on one node at a time. If installing the updates has caused problems with the operating system, turn off the node. The remaining nodes will take over the virtual machines that ran on the node. Use the bootable media to recover the node. Once the node is operational again, the virtual machines will migrate back to it.

To back up the virtual machines themselves, create a separate backup plan. For details, see "Backing up clustered Hyper-V machines" (p. 30).

# 3.5.5 Support for Hyper-V 3.0

This section describes how Acronis Backup & Recovery 11.5 supports new features introduced in Hyper-V 3.0. This version of Hyper-V appears in Windows Server 2012.

#### **VHDX** format

The VHDX format appeared in Hyper-V 3.0 as a new version of the virtual hard disk (VHD) format. The VHDX format supports a maximum disk size of 64 TB, compared with the maximum size of 2 TB for VHD. The VHDX format also supports disks with a physical and/or logical sector size of 4 KB.

Agent for Hyper-V can back up and recover virtual machines whose disks have the VHDX format. When recovering a virtual machine from a Hyper-V host of an earlier version to a Hyper-V 3.0 host, the agent converts the machine's disks to the VHDX format.

When recovering a virtual machine with VHDX disks to a Hyper-V host of an earlier version, the agent converts the disks to the VHD format. The agent tries to make the resulting disk meet the requirements of the VHD format. For example, if the source VHDX disk is greater than 2 TB, the agent attempts to reduce the resulting VHD disk size to 2 TB.

#### **Dynamic Memory**

Dynamic Memory adjusts the original amount of the virtual machine's memory depending on the machine's actual memory needs. Agent for Hyper-V can back up and recover virtual machines that use the Dynamic Memory feature. However, the agent does not save the Dynamic Memory settings for these machines.

When recovering a machine to a new virtual machine, the agent sets up the original amount of memory for it. The Dynamic Memory feature for the recovered machine will be turned off.

#### **Private VLANs**

Private virtual local area networks (private VLANs, PVLANs) enable you to isolate groups of virtual machines on a host as if each group were on a separate physical network. This feature of Hyper-V 3.0 is useful when hosting virtual machines of more than one organization, to prevent any communication between machines that belong to different organizations.

When backing up a Hyper-V 3.0 virtual machine, Agent for Hyper-V backs up the machine's PVLAN settings. The agent recovers these settings when recovering the machine to a new or existing machine on *the same host*.

When recovering the machine to a *different host,* the agent clears the PVLAN settings for the recovered machine.

#### Virtual Fibre Channel HBAs

Virtual Fibre Channel host bus adapters (HBAs) enable each virtual machine to access a Fibre Channel storage as if the machine had an individual Fibre Channel connection. For example, you can configure a virtual machine to access only a specific logical unit number (LUN) of a Storage Area Network (SAN), rather than all of the LUNs available to the Hyper-V host.

Although Agent for Hyper-V can back up virtual machines that have HBAs, it cannot back up the contents of the storage itself. If you have to back up this storage directly from the virtual machine, install Agent for Windows into the guest operating system.

# 3.6 Backing up Linux logical volumes and MD devices

Acronis Backup & Recovery 11.5 can back up virtual machines that have logical volumes (also known as LVM volumes) or MD devices (also known as Linux Software RAID).

You can choose between backing up these machines at a hypervisor level (by using Agent for ESX(i) or Agent for Hyper-V) or by installing Agent for Linux inside the guest operating system.

#### Backing up at a hypervisor level

This is your natural choice if you back up entire machines and recover them onto the same platform (ESX(i) or Hyper-V). You do not need to install multiple agents or create bootable media in this case.

Since Agent for ESX(i) or Agent for Hyper-V cannot access the file system of a logical volume or MD device, they back up the underlying disks or partitions sector-by-sector. Non-LVM volumes are backed up in the normal mode, by backing up their file systems. All backed up data can be recovered back to the original place without any problem.

#### Limitations

Sector-by-sector backup of logical volumes results in the following limitations:

- If the root directory is located on a logical volume, Acronis Universal Restore cannot access the drivers located in this directory. Therefore, the system may fail to boot after recovery to hardware or to a different platform (ESX(i) or Hyper-V). Please be aware of this, since recent Linux distributions, such as Fedora or RHEL, place the root directory on a logical volume by default.
- When creating a backup plan, you cannot select a logical volume or MD device. Select either the
  entire machine or all of the partitions that make up the volume group or device.

- File backup and file recovery from a disk-level backup are not possible for files located on logical volumes and MD devices.
- Resizing of a logical volume during recovery is not possible.

The common limitation of hypervisor-level backup is that you cannot execute pre/post backup or pre/post data capture commands within the guest operating system.

#### Installing the agent into the guest system

For advanced operations, install Agent for Linux in the guest system and back up the logical volumes/MD devices as the ones of a physical machine. By doing this, you will overcome all of the above limitations.

Universal Restore will even work on logical volumes enabling virtual-to-physical and virtual-to-virtual machine conversion. Using Linux-based bootable media, you will be able to recover logical volumes/MD devices "as is". For more information about backing up logical volumes and MD devices on physical machines, see User Guide for Advanced Editions of Acronis Backup & Recovery 11.5.

# 3.7 File-level recovery

Agents for ESX(i) and Agent for Hyper-V can recover files from a file backup or from a disk backup of a physical or virtual machine.

Depending on the agent that performs the recovery, you can recover files to the following locations:

- A local folder on the machine where the agent is installed. This location is not available for Agent for ESX(i) (Virtual Appliance).
- A network share
- An FTP or SFTP server

#### To recover files by using the management server

- 1. Connect the console to the management server.
- 2. If the backup is stored in a managed vault, click **Data catalog**. Otherwise, click the respective centralized unmanaged vault and then click the **Data view** tab.
- 3. Select the files and the point in time to recover them to. We recommend selecting the files as follows:
  - a. Select Show > Folders/files.
  - b. Select the files and the point in time.
  - c. Click Recover.

**Details.** If the backup is stored in a centralized unmanaged vault, the files may initially not appear in **Data view**. The reason is that Agent for ESX(i) (Virtual Appliance) does not catalog data to the file level when backing up to such vaults. If you cannot find a file in **Data view**, use **Archive view**:

Click the Archive view tab, expand the archive, right-click the backup, and then click Recover.
 In Backup contents, select Files and then select the files to recover.

Alternatively, update the catalog by clicking **Catalog now**, and then use **Data view** again. Updating the catalog may be time-consuming.

4. Under **Where to recover**, select Agent for ESX(i) (Virtual Appliance), Agent for ESX(i) (Windows), or Agent for Hyper-V that will perform the recovery.

**Tip.** Alternatively, you can select a machine where Agent for Windows or Agent for Linux is installed. This way, you can recover the files directly onto that machine.

5. Proceed with creating the recovery task.

Using a similar procedure, you can recover files when the console is directly connected to an agent. Use either **Data view** or **Archive view** when connected to Agent for ESX(i) (Windows) or Agent for Hyper-V. When connected to Agent for ESX(i) (Virtual Appliance), the **Data view** tab is available only for managed vaults and a locally attached storage (p. 17).

#### **Recovering files to a virtual machine**

To recover files directly into a virtual machine, use either of the following methods:

- Recover the files to a system network share of the virtual machine. For example, the \\MyVM\c\$ network share corresponds to the C volume of the MyVM virtual machine. This method applies only to virtual machines running Windows. You must specify the credentials of an administrator on the virtual machine.
- Install Agent for Windows or Agent for Linux inside the guest operating system and then recover the files by using this agent.

Or you may recover the files to a network share in your network, and then move them to the virtual machine or access them from the virtual machine.

# 3.8 Virtual machines on a management server

#### Availability of virtual machines

Virtual machines are displayed as available when the agent is available for the management server and the machines are available for the agent. The list of virtual machines is refreshed dynamically every time the management server synchronizes with the agents.

When the virtualization server or the virtual appliance becomes unavailable or is withdrawn, the virtual machines are grayed out.

When virtual machines become unavailable for the agent (this happens when machines are removed from the virtualization server inventory, deleted from the disk, or the server's storage is down or disconnected), the machines disappear from the **All virtual machines** groups and other groups they are included in. Tasks that back up these virtual machines will fail with an appropriate log record; as a result, the backup plan will have the **Error** status.

The online or offline state of a virtual machine does not affect its backup since virtual machines can be backed up in both states.

#### Backup plans for virtual machines

Virtual machines can be included in a backup plan that backs up disks and volumes.

#### What happens when a group of virtual machines is included in a backup plan

Each machine will be backed up to a separate archive. The default archive name will include the virtual machine name. It is advisable to keep the default archive naming so that you can easily find each machine's backups in the storage vault.

The backups can run concurrently even if executed by the same agent. You can set the number (p. 36) of virtual machines for the agent to simultaneously back up. The maximum value is 10.

#### Grouping of virtual machines

The **Virtual machines** section of the navigation tree contains one built-in group called **All virtual machines**. You cannot modify this group manually, delete or move it. You can include this group in a backup plan that backs up disks and volumes.

You can create both static and dynamic groups of virtual machines. Any virtual machine that is currently available can be added to a static group. You cannot create groups that contain both physical and virtual machines.

The membership criteria for dynamic groups of virtual machines are as follows:

#### Virtualization server type

Using this criterion, you can create a dynamic group of virtual machines hosted on all registered Hyper-V or ESX(i) servers. Any machine added to the servers will appear in this group. Any machine deleted from the servers will disappear from this group.

#### All VMs backed up by agent

Using this criterion, you can create a dynamic group of virtual machines managed by the specified agent.

#### Operating system

Using this criterion, you can create a dynamic group of virtual machines running the specified operating system.

# 3.9 VM-specific backup and recovery options

When you create a backup plan or recovery task, these options appear in the **Plan parameters** or **Task parameters** section. You can either use a default option, or override the default option with the custom value that will be specific for this plan only.

To view and change the default options, connect the console to the management server or to the machine with the agent, and then select **Options** > **Default backup and recovery options** from the top menu.

# 3.9.1 Simultaneous VM backup

This option is effective when backing up virtual machines with Agent for VMware vSphere ESX(i) or Agent for Hyper-V.

This option is not effective when the backup destination is Acronis Online Backup Storage.

This option defines how many virtual machines an agent can back up simultaneously when executing the given backup plan.

The preset is: 2.

If, according to the backup plan, an agent has to start backing up multiple machines at once, it will choose two machines. (To optimize the backup performance, the agent tries to match machines stored on different storages.) Once any of the two backups is completed, the agent chooses the third machine and so on.

You can change the number of virtual machines for an agent to simultaneously back up. The maximum value is 10.

To prohibit simultaneous backup, clear the **Back up virtual machines simultaneously** check box. The backups will be queued by the agents.

#### Tips on usage

Remember that you can make a different setting for each agent, depending on its host load, available transports (LAN, SAN, Hot-add) and other factors. To do so, connect the console to the agent and select **Options > Default backup and recovery options > Simultaneous VM backup**. These settings will be used unless you override them with the common setting set in the backup plan.

By default, Agent for ESX(i) (Virtual Appliance) uses 2 virtual processors. If you observe that CPU usage during backup approaches 100%, increase the number of virtual processors in the virtual appliance settings. This may significantly increase simultaneous backup performance. Power off the virtual appliance, click **Edit settings...**, choose **Hardware** > **CPUs** and select the desired number of processors.

If the backup speed is still insufficient, consider installing Agent for ESX(i) (Windows) (p. 11) on a separate physical machine. The agent can share the load with the virtual appliances or undertake backup of all the machines.

# 3.9.2 VM power management

These options are effective for virtual machines residing on the virtualization servers.

These options are available only if any Acronis agent for virtual machines is installed on the virtualization server.

#### Power off target virtual machines when starting recovery

The preset is: **On**.

Recovery to an existing virtual machine is not possible if the machine is online, and so the machine is powered off automatically as soon as the recovery task starts. Users will be disconnected from the machine and any unsaved data will be lost.

Clear the check box for this option if you prefer to power off virtual machines manually before the recovery.

#### Power on the target virtual machine when recovery is completed

The preset is: Off.

After a machine is recovered from a backup to another machine, there is a chance the existing machine's replica will appear on the network. To be on the safe side, power on the recovered virtual machine manually, after you take the necessary precautions.

Select the check box for this option if automatic powering on of the virtual machine is required.

# 3.10 Limitations for backup and recovery options

The following backup options are effective for backup inside the guest system but not for backup at a hypervisor level:

- Fast incremental/differential backup
- File-level backup snapshot
- File-level security
- LVM snapshotting
- Media components
- Multi-volume snapshot
- Pre/Post data capture commands
- Volume Shadow Copy Service

The **Pre/Post commands** options, both for backup and for recovery, are effective for Agent for Hyper-V and Agent for ESX(i) (Windows). They are not effective for Agent for ESX(i) (Virtual Appliance). The commands that you specify in these options run on the machine with the agent and not on the virtual machines being backed up or recovered.

# 4 Backup from inside a guest OS

Backup from inside a guest OS assumes backing up and recovering virtual machines similarly to physical machines. This functionality becomes available by using Acronis Backup & Recovery 11.5 Agent for Windows or Acronis Backup & Recovery 11.5 Agent for Linux.

For online backup and recovery, install Agent for Windows or Agent for Linux in the corresponding guest system. You can use bootable media to do off-line ("cold") backups and "bare metal" recovery to an empty virtual machine. Installing the software, backing up, and recovery are the same as with a physical machine.

# 4.1 Working with Red Hat Enterprise Virtualization

This section describes in brief how to use Acronis Backup & Recovery 11.5 Virtual Edition in Red Hat Enterprise Virtualization environments. It also guides you through P2V and V2V migrations that can be performed with Acronis Backup & Recovery 11.5.

# 4.1.1 Overview of the RHEV platform

Red Hat Enterprise Virtualization (RHEV) is a virtualization solution based on Red Hat Enterprise Linux. Its advanced functionalities allow enterprises to centrally manage their virtual environments while reducing the cost and complexity of large deployments.

#### Components

The RHEV platform consists of the following components:

- Red Hat Enterprise Virtualization Manager which allows system administrators to view and manage virtual machines via a single graphical user interface.
- Hosts running Red Hat Enterprise Virtualization Hypervisor or Red Hat Enterprise Linux where virtual machines are hosted.

#### Interfaces

The Red Hat Enterprise Virtualization Manager includes an Administration Portal and a User Portal.

- The Administration Portal is designed for setting up, configuring, and managing the Red Hat Enterprise Virtualization environment.
- The User Portal allows users to start, stop, reboot, and connect to virtual machines.

#### **Storage domains**

The RHEV platform uses the following storage domain types:

- Data domains store virtual disks, templates and snapshots. A data domain cannot be shared across different data centers. A data domain can be organized by using NFS, SAN (iSCSI/FCP-connected storages), or a local storage of a virtualization host.
- ISO domains store ISO files used to install and boot operating systems and applications for the virtual machines. An ISO domain can be shared across different data centers. An ISO domain can only be organized by using NFS.
- An export domain is used to copy or move images between data centers and RHEV Manager installations. An export domain can be moved between data centers. However, it can only be

active in one data center at a time. An export domain can use NFS or SAN (iSCSI/FCP-connected storages).

# 4.1.2 How Acronis Backup & Recovery 11.5 works with RHEV

Acronis Backup & Recovery 11.5 can back up and recover virtual machines running in the Red Hat Enterprise Virtualization environment. Backup and recovery become available by installing Agent for Linux or Agent for Windows into the guest systems. This means that Acronis Backup & Recovery 11.5 will treat the virtual machines as physical ones and provide the full scope of functionality it provides for physical machines. This also means that operations are not possible on the machines that are powered off.

#### Backup and recovery (p. 41)

Using Acronis Backup & Recovery 11.5 Management Server, you can:

- Centrally deploy the agents onto the virtual machines managed by your RHEV Manager.
- Create and deploy centralized backup plans which the agents will execute.
- Monitor how successfully the backup plans are executed.
- Recover disks, volumes, files or entire machines to their original location or to a different machine.
- View alerts, logs, reports, current activities and more.

In addition, you can directly manage each individual machine by connecting Acronis Backup & Recovery 11.5 Management Console to it.

#### P2V and V2V migration (p. 46)

Acronis Backup & Recovery 11.5 provides several migration methods for you to easily migrate physical machines to the RHEV environment. The methods differ in complexity and flexibility. They cover all possible scenarios of migration. These methods can also be used to migrate a virtual machine from a different virtualization platform to the RHEV platform.

#### Licensing

You need a license for each host running at least one machine that needs backing up. Taking into account that machines migrate within a cluster, you need one license for each clustered host. An Acronis Backup & Recovery 11.5 Virtual Edition license enables backing up an unlimited number of virtual machines which run on the same host and an unlimited number of migrations to that host.

To install the product in the trial mode, you do not need a license key. In the trial mode, you can back up the hosted machines during a limited time period and perform three migrations to the host.

#### Supported versions of RHEV

- Red Hat Enterprise Virtualization Manager: versions 2.2, 3.0, 3.1, 3.2.
- Red Hat Enterprise Virtualization Hypervisor, Red Hat Enterprise Linux: versions 5.5 and higher.

#### **Supported guest OS**

Acronis Backup & Recovery 11.5 supports all the virtualized guest operating systems supported by RHEV.

- Red Hat Enterprise Linux 3 (32-bit and 64-bit)
- Red Hat Enterprise Linux 4 (32-bit and 64-bit)

- Red Hat Enterprise Linux 5 (32-bit and 64-bit)
- Red Hat Enterprise Linux 6 (32-bit and 64-bit)
- Windows XP Service Pack 3 and newer (32-bit only)
- Windows 7 (32-bit and 64-bit)
- Windows 8/8.1 (32-bit and 64-bit)
- Windows Server 2003 Service Pack 2 and newer (32-bit and 64-bit)
- Windows Server 2008 (32-bit and 64-bit)
- Windows Server 2008 R2 (64-bit only)
- Windows Server 2012/2012 R2

# 4.1.3 Backup and recovery of RHEV virtual machines

This section contains step-by-step instructions enabling you to quickly set up centralized backups of virtual machines and to see what recovery is like. These steps may be sufficient for protecting a basic RHEV environment. Nevertheless, you can use the full scope of the Acronis Backup & Recovery 11.5 functionality described in the product Help system, Installation Guide, User Guide for Advanced Editions, and Command-Line Reference.

## 4.1.3.1 Prerequisites

Make sure that:

- You have the RHEV infrastructure deployed.
- You know the name or IP address of the RHEV Manager server and the credentials to access the server.
- You know the administrative user name and password for each of the guest systems you want to back up.
- You have a machine running Windows that will act as the management server. This machine must be always turned on and available across the network.
- You downloaded the setup program of Acronis Backup & Recovery 11.5.
- You have the license keys for Acronis Backup & Recovery 11.5 Virtual Edition in a TXT or EML file. You need a license for each host running at least one machine that needs backing up. Taking into account that machines migrate within a cluster, you need one license for each clustered host. For multiple license keys, the text format is one line for one key.

# 4.1.3.2 Installing Acronis Backup & Recovery 11.5 Management Server

- 1. On the machine that will act as the management server, log on as an administrator and start the Acronis Backup & Recovery 11.5 setup program.
- 2. Click Install Acronis Backup & Recovery 11.5. Accept the terms of the license agreement.
- 3. Select the **Centrally monitor and configure the backing up of physical and virtual machines** check box.
- 4. Type all your license keys or import them from a text file.
- 5. Click Install.

## 4.1.3.3 Adding RHEV machines to Acronis Backup & Recovery 11.5 Management Server

In this step, you will add machines from the RHEV environment to Acronis Backup & Recovery 11.5 Management Server. Acronis Backup & Recovery 11.5 agents will be automatically installed on these machines.

Alternatively, you can install the agents on each machine manually as described in the "Hot imaging..." (p. 51) section. After the agents are installed, add the machines to the management server.

To use the following procedure, you need:

- Red Hat Enterprise Virtualization Manager version 3.x. If your Manager version is 2.2, install the agents manually or use other installation methods described in the installation documentation.
- Guest tools installed on every machine you want to add.

#### **Preparation of RHEV machines running Linux**

- For successful installation of Acronis Backup & Recovery 11.5 Agent for Linux, you may need to manually install the following Linux packages: gcc, make, and kernel-devel. For details, see the "Preparation" section in "Installation of Agent for Linux" (p. 51).
- 2. Make sure that TCP port 22 is opened and that the SSH daemon is running on each virtual machine you want to add. After the remote installation is complete, you can close the port and stop the SSH daemon.
- 3. Open TCP port 9876 on each virtual machine you want to add. Acronis Backup & Recovery 11.5 uses this port for communication between the components; therefore, it must remain open for both incoming and outgoing requests.
- 4. By default, the management server takes the installation packages from the folder %CommonProgramFiles%\Acronis\RemoteInstaller\<product buildnumber>.
  To be able to remotely install Agent for Linux, download the agent installation files (.i686 or .x86\_64) from the Acronis Web site and put them into this folder on the management server.

#### **Preparation of RHEV machines running Windows**

- For successful installation on a remote machine running any Windows XP version, the option Control panel > Folder options > View > Use simple file sharing must be *disabled* on that machine.
- 2. For successful installation on a remote machine that is *not* a member of an Active Directory domain, User Account Control (UAC) must be disabled.
- 3. File and Printer Sharing must be *enabled* on the remote machine. To access this option:
  - On a machine running Windows XP with Service Pack 2 or Windows 2003 Server: go to Control panel > Windows Firewall > Exceptions > File and Printer Sharing.
  - On a machine running Windows Vista, Windows Server 2008, or Windows 7: go to Control panel > Windows Firewall > Network and Sharing Center > Change advanced sharing settings.
- 4. Acronis Backup & Recovery 11.5 uses TCP ports 445 and 25001 for remote installation. Also, it uses TCP port 9876 for remote installation and for communication between the components.

Port 445 is automatically opened when you enable File and Printer Sharing. Ports 9876 and 25001 are automatically opened through Windows Firewall. If you use a different firewall, make sure that these three ports are open (added to exceptions) for both incoming and outgoing requests.

After the remote installation is complete, you can remove ports 445 and 25001 from exceptions. Port 25001 is automatically closed through Windows Firewall. Port 9876 needs to remain open.

#### Connecting to the management server

- 1. Double-click the **Acronis Backup & Recovery 11.5** icon on the desktop to start the management console.
- 2. Connect the console to the management server: Click Connect to a management server.
  - a. Enter the server name or IP address.
  - b. If prompted for credentials, specify the user name and password.

#### Adding machines from RHEV environment

- 1. On the Actions menu, click Add multiple machines.
- 2. Click **From Red Hat Enterprise Virtualization environment**. Specify the name or IP address of the RHEV Manager server and credentials of the account with the rights to access this machine. When entering the name of an Active Directory user account, be sure to also specify the domain name (DOMAIN\Username or Username@domain).
- 3. In the opened window:
  - a. Specify the machines you want to add to the management server:
    - Click Add to specify the selected machine.
    - Click Add all to specify all virtual machines included into the selected data center or cluster.

**Details.** You can add only the machines that are currently powered on. To search for a machine, you can type its exact name or use wildcards in the search box.

b. The software automatically retrieves IP addresses of the specified machines from the RHEV Manager. If a machine has several IP addresses, you can select the value from the drop-down list. If the **IP address** box is empty, enter the IP address manually.

**Details.** The IP address may be not available if, for example, guest tools are not installed in the guest OS.

- c. Provide the credentials of the user with administrative privileges for each machine. If there is a universal administrator account on the network, enter the account credentials for one machine, and set the option to apply it to all the machines that you specified.
- d. Click OK.

#### **Installing agents**

Acronis Backup & Recovery 11.5 detects on which of the selected machines its agents are not installed. If there is at least one machine without an agent, do the following:

- 1. Agent for Windows and/or Agent for Linux is selected for installation by default. Click **Next**.
- 2. Click Use licenses from the following license server. In the opened window:
  - a. Specify the name or IP address of the management server and administrative credentials.
  - b. [Optional] If you need to specify additional licenses, click **Add license** and type the license keys or import them from a text file. Click **OK**.
  - c. Click Next.
- 3. Leave the default installation options for the agent.
- 4. Specify whether the machines will participate in Acronis Customer Experience Program (CEP). **Details.** Acronis Customer Experience Program applies only to machines running Windows.

5. The summary window displays a list of machines where the components will be installed. Click **Proceed** to start the installation.

Once the installation starts, the program displays the operation progress and names of the machines where the agent is being installed.

#### Managing the machines

For further work with the machines you added, select **Machines with agents** from the **Navigation** tree.

## 4.1.3.4 Creating a bootable media

In this step, you will install Acronis Media Builder and create a bootable media ISO. The ISO file is required when you recover (p. 53) an entire virtual machine. Also, you can back up a virtual machine using the ISO, if you do not want to install the backup software in the guest system.

#### **Installing Acronis Media Builder**

First, you need to install Acronis Media Builder on one of the machines running Linux. The machine must have Linux desktop GUI installed.

Download the Acronis Media Builder installation file and save it on the selected machine. Then, go to the directory where the installation file is located and run the following commands:

If the machine is running a 32-bit operating system,

chmod 755 ABR11\*
./ABR11BCMBL\_.i686 -a -l <license key>

 If the machine is running a 64-bit operating system, chmod 755 ABR11\*
 ./ABR11BCMBL64 .x86 64 -a -1 <license key>

### Creating a bootable media

To create a bootable media:

- Run Acronis Media Builder by using the following command: sudo mediabuilder
- 2. Follow the on-screen instructions. For detailed information, refer to the built-in Help. It is available in every program window by pressing F1.

Alternatively, you can save the ISO on a network share and then import it to the ISO domain using the ISO uploader utility.

## 4.1.3.5 Backing up RHEV machines

In this step, you will create an unmanaged centralized vault and set up a centralized backup plan for multiple machines.

An unmanaged vault is just a shortcut to a shared folder on the network. In general, it is recommended that you install a storage node and create a managed vault on the node to be able to use data deduplication and the centralized data catalog.

#### Creating a centralized vault

- 1. Create a shared folder on the network.
- 2. Start the management console.
- 3. Connect the console to the management server.
- 4. In the Navigation tree, click Vaults, and then click Create.
- 5. Specify the name of the new vault. Optionally, type the comments on the vault.
- 6. Click **Path**. In the **Path** field, type the folder path. Or, you can select this folder in the tree. Click **OK** to confirm your selection. If prompted, provide access credentials for the location.
- 7. Click **OK** to create the vault.

#### Backing up the machines

- 1. In the management console, click **Create backup plan**.
- 2. Under What to back up, click Items to back up.
- 3. Expand the **Management Server** node, expand the **Machines with agents** node, and then expand the **All Machines** node.
- 4. Select the check boxes next to the machines you want to back up. Click **OK** to confirm your selection.
- 5. Under **Where to back up**, click **Location**. In the opened window, expand the **Centralized** node, and then select the vault you have created. Click **OK** to confirm your selection. If prompted, provide access credentials for the vault.
- 6. Under How to back up, in Backup scheme box, specify Manual start.
- 7. Click **OK** to create the backup plan.
- 8. You will be taken to the **Backup plans and tasks** view, where you can see the backup plan you just created. Select this plan and click **Run**.

Details. Later, you can manually run the same backup plan again.

## 4.1.3.6 Recovering RHEV machines

You can recover RHEV machines using one of the following methods:

#### Recovering to a machine running the operating system

Use this method if the Acronis agent is running on the machine and you need to recover the lost data (a data disk, a data volume, or an individual file) or add the backed-up data from another machine.

To recover the operating system itself, the Acronis agent will need to boot the machine into the bootable environment. If the machine is running Linux, make sure that, in addition to Agent for Linux, you have installed Acronis Backup & Recovery 11.5 Bootable Components & Media Builder for Linux.

#### Recovering to a machine booted with bootable media

Use this method when you need to recover the operating system that has crashed or is infected with malware. Installation of the bootable components is not required in this case because the components will be loaded from the media to the machine's RAM.

#### To recover to a machine running the operating system

- 1. Start the management console.
- 2. Connect the console to the management server or directly to the target machine.
- 3. Click **Recover**.
- 4. Under What to recover, click Select data. In the opened window:
  - a. Select **Data path** box.
  - b. Click Browse.
  - c. In the opened window, expand the **Centralized** node, select the vault where your backup is stored and press **Enter**. If prompted, specify the user name and password to access the vault location.
  - d. On the **Data view** tab, in the **Show** box, select **Machines/disks/volumes** to browse and search for entire disks and volumes in disk-level backups.

**Details.** You should select **Folders/files** in the **Show** box when you want to recover individual files or folders.

- e. Select the check boxes for the data disks you want to recover.
- f. Select the date of the backup version you want to recover. By default, the latest version is selected.
- g. Click OK.
- 5. Make sure that under **Where to recover**, in **Recover to**, the **Physical machine** option is selected. As a result:
  - If the console is connected to the management server, the data will be recovered to the original machine by default. To select a different target machine, click **Browse**. Make sure that the target machine has enough disks with sizes at least as big as the original disks.
  - If the console is connected directly to the target machine, the data will be recovered to that machine.
- 6. [Optional] Acronis Backup & Recovery 11.5 maps the selected disks to the target disks automatically. If you are not satisfied with the mapping result, you can re-map the disks manually:
  - a. Unmap the disks in the reverse order; that is, the last mapped disk should be unmapped first.
  - b. Select the destination disk for each of the source disks.
- 7. Under **When to recover**, specify **Now** to perform the recovery immediately.
- 8. Click **OK** to start the recovery.

**Details**. You will see the operation progress.

#### To recover to a machine booted with bootable media

For the detailed description of the procedure, see "Recovery to an existing virtual machine booted with bootable media" (p. 53).

# 4.1.4 Migrating a physical machine to a virtual machine

## 4.1.4.1 Considerations before migration

Migration of a physical machine to a RHEV environment is performed in two steps. First, you create an image of the machine in a .tib file on an intermediate storage. Next, you deploy this image to a new or existing RHEV virtual machine. Acronis Backup & Recovery 11.5 can create a new, fully

configured virtual machine directly in a RHEV export domain. You only need to import it to the required data center.

A machine image is also referred to as a "backup" because it is created using the backup software.

When choosing the migration method, take into account the following considerations.

#### Choose intermediate storage

Decide where you will save the image. With the default level of data compression, the required storage space is around 70% of the amount of data to be migrated. Consider an SMB (CIFS) or NFS network share or a fixed disk of the machine being migrated. External devices, such as USB drives, are also supported.

#### Migrate an entire machine or exclude some of the disks?

If there is a storage connected to the machine using iSCSI HBA, exclude it from the image. You will be able to add this storage to the resulting virtual machine using iSCSI software initiator after the migration completes.

A Fibre Channel-connected storage cannot be added to a RHEV virtual machine. If you need the storage on the resulting virtual machine, let it be included in the image. The storage will be converted to a virtual disk. Otherwise, exclude the storage from the image.

#### Imaging method: hot or cold?

The image can be taken under the operating system (hot imaging) or under bootable media (cold imaging). Take into account the following considerations.

Is the server reboot/downtime acceptable?

During cold imaging, the imaged machine will be off-line and will not provide the necessary services.

#### Do you need Acronis software on the resulting machine?

Hot imaging requires installation of an Acronis agent on the physical machine. The agent will be present in the migrated system as well. If you are planning to back it up using Acronis Backup & Recovery 11.5, having the agent already installed is a plus. If adding software to the system is not acceptable, use cold imaging.

#### Do you need migration on a schedule?

A migration that uses hot imaging can be scheduled. This comes in handy for updating the virtual "standby" server. Cold migration is performed interactively.

# Is it critical that the latest changes to the original system will be missing in the migrated system?

Once the hot imaging starts, Acronis Backup & Recovery 11.5 takes a snapshot of the physical machine. Then, it compresses the snapshot data and saves it to the location you specify. During this process, changes to the original system may occur. The changes will not be transferred to the migrated system because they are not present in the snapshot. If you decommission the physical machine or return it to a lessor, the changes will be lost. To avoid the data loss, use cold imaging.

#### Deployment method: convert or recover?

Acronis Backup & Recovery 11.5 can deploy the image automatically as soon as it is created. This method is called "conversion to a virtual machine". The resulting virtual machine will be similar to the original machine. If you configure the deployment as a separate operation (recovery), you will be

able to change the machine configuration: add/remove/resize disks, and set the virtual machine memory.

Resizing the disks during recovery makes good sense because the newly created disks always have the Raw format. They will needlessly occupy a lot of space if the data size is much less than the disk size. The alternative way to save space is recovery to a previously created virtual machine with the optimal disk sizes.

#### Let Acronis create a virtual machine or do it yourself?

Take into account the following considerations.

#### Recreate logical volumes or convert them to basic ones?

A machine created by Acronis always has basic volumes. If logical volumes or MD devices are present in the image, they will be converted to basic ones. The same applies to dynamic volumes used in Windows systems. The operating system remains bootable, since Acronis properly updates GRUB and standard Windows loaders. Custom boot loaders may require manual reactivation.

The original LVM structure can be reproduced only if you create the RHEV virtual machine in advance and boot it using bootable media. Then, either perform recovery with the enabled **Apply RAID/LVM** option, or create the LVM structure manually and then perform recovery with the disabled option.

There is no option to recreate dynamic volumes during recovery. If you need dynamic volumes on the resulting machine, create the volume group using the disk management functionality of the bootable media. Then, perform recovery over these volumes.

Are you ready to provide necessary drivers for Universal Restore?

When Acronis creates a virtual machine on its own and deploys an image to it, the necessary drivers are installed automatically because the software knows what drivers or modules are required for the machine. When you create a machine and boot it using bootable media, Acronis treats it as a physical machine. This is why you need to explicitly apply Universal Restore and specify the path to the necessary drivers. The ISO of the floppy disk with the drivers can be found in the RHEV ISO domain. Its default name is virtio\*.iso.

## 4.1.4.2 Migration methods

Based on the considerations described in the previous section, we suggest the following methods of migration. Choose the one that best suits your needs.

#### Cold imaging + recovery to a new machine

This is the simplest method. It fits most cases and does not require software installation. It allows you to modify basic settings of the virtual machine, including disk size.

Step-by-step instructions (p. 49)

#### Hot imaging + conversion to a virtual machine

This is a simple method. It requires software installation unless the machine is already protected with an Acronis agent. The virtual machine settings cannot be modified on the fly. The method is useful in the "stand-by server" scenario when you create a spare virtual machine and update it from time to time. Also, you can easily back it up using Acronis Backup & Recovery 11.5 because the virtual machine contains an Acronis agent.

Step-by-step instructions (p. 52)

#### Hot imaging + recovery to a new machine

This is a combination of the previous two methods. It is useful for migrating a machine already protected with an Acronis agent. It allows you to modify basic settings of the virtual machine, including disk size.

Step-by-step instructions can be combined from the ones of the previous two methods.

#### Recovery to an existing virtual machine booted with bootable media

This is the most advanced and flexible method. This is the only way to reproduce LVMs or software RAID on the resulting virtual machine. With this method, you can use all the functionality available at a physical machine recovery and create whatever volume layout you wish. The imaging method can be either cold or hot. It does not influence the recovery.

Step-by-step instructions (p. 53)

## 4.1.4.3 Cold imaging + recovery to a new machine

## Preparation

#### Configuring an NFS export domain

- 1. Make sure that an NFS export domain is attached to the data center where you want to save the virtual machine.
- 2. For RHEV Manager to be able to import the resulting virtual machine to the data center, the virtual machine files must have the same owner (vdsm:kvm) as the NFS export directory.

This can be achieved by adding the following NFS export settings:

- Map all users to the anonymous account.
- Set the user ID of the anonymous account to 36 (vdsm).
- Set the group ID of the anonymous account to **36** (kvm).

With these settings, files written to the directory by any user will be owned by vdsm:kvm. After the migration is finished, you may revert the NFS export settings to the original values.

**Example.** In Linux, NFS exports are controlled by the **/etc/exports** configuration file. In this file, the line corresponding to the export directory can look as follows:

/opt/export \*(rw,sync,all\_squash,anonuid=36,anongid=36)

where /opt/export is the export path; all\_squash maps all user IDs and group IDs to the anonymous account; anonuid and anongid explicitly set the user ID and group ID of the anonymous account to the specified values.

#### Getting bootable media

If you have installed Acronis Backup & Recovery 11.5 in the trial mode, do the following:

Download the ISO of "Migration to RHEV media" from the Acronis Web site. Burn the ISO to a CD or DVD by using a third-party tool.

If you have installed Acronis Backup & Recovery 11.5 in the *full* mode, do either of the following:

- Download the ISO of either "Migration to RHEV media" or regular "Bootable media" from the Acronis Web site. Burn the ISO to a CD or DVD by using a third-party tool.
   OR
- Create the regular bootable media by using Acronis Media Builder.

#### Booting the machine

- 1. Boot the physical machine using the bootable media.
- 2. In the boot menu, click **Acronis Backup & Recovery 11.5** or **Migration to RHEV** (depending on the media you have).
- 3. [Optional] Click **Configure network...** to check the network settings and to change them if necessary. These settings are used as long as the machine is booted from the media.
- 4. Click Manage this machine locally.
- 5. On the **Tools** menu, click **Change volume representation**. If the machine's operating system is Linux, make sure that the media is in the "Linux-style volume representation" mode. If the machine's operating system is Windows, make sure that the media is in the "Windows-style volume representation" mode.

## Imaging

- 1. Click Back up now.
- 2. By default, all disks of the machine are selected for imaging. If you need to exclude a disk or volume, under **What to back up**, click **Items to back up** and clear the check box near the disk or volume. For more details about the exclusion, see "Considerations before migration" (p. 46).

**Details**. In addition, you can use the **Show exclusions** control to exclude files. Do not try to use this control to exclude disks. It works at a file level.

- 3. Under Where to back up, click Location. In the opened window:
  - a. Specify the location where to save the image. For more details about the location, see "Considerations before migration" (p. 46).
  - b. [Optional, but recommended] In the **Name** box, type the image name. It could be the name of the machine being imaged. The name cannot end with a number.
  - c. Click OK.
- 4. [Optional] Under **Parameters**, in **Backup options**, you can set other parameters of the imaging such as compression or network bandwidth usage.
- Click OK to start the imaging.
   Details. You will see the operation progress.
- 6. After the operation is completed, click **Close** in the progress window.

**Details.** To view the operation log, select **Navigation** > **Log** from the menu.

## Recovery

- 1. Click Recover.
- 2. Under **What to recover**, click **Select data**. In the opened window:
  - a. In the **Data path** box, enter the path to the image location and press **Enter**. If prompted, specify the user name and password to access the location.
  - b. In the **Archive view** tab, expand the archive you have created in the "Imaging" step and select the image. Normally, it is named like "Backup #1".
  - c. Select the check boxes for all of the MBRs and volumes.
  - d. Click OK.
- 3. Under Where to recover, in Recover to, select New virtual machine.
- 4. Click VM type, select Save as files of the VM type that I select to the folder that I specify, and then select Red Hat Enterprise Virtualization in the tree. Click OK to confirm your selection.

- 5. Click Virtual machine settings. In the opened window:
  - a. [Optional] Change the number and size of the virtual machine's disks, memory, virtual machine name and/or the number of processors.

**Details:** Resizing the disks makes good sense because the newly created disks always have the Raw format. They will needlessly occupy a lot of space if the data size is much less than the disk size. On the other hand, make sure that you do not set the disk size too low. The disks must have enough free space for the growing data and for the operating system to work.

- b. Click Storage, click Browse, and then do the following:
  - If the media is in the Linux-style volume representation mode, expand the NFS drives node, and then select the path to the RHEV export domain. Or, you can enter the NFS path manually; for example, nfs://10.200.200.10/opt/export:/{EXPORT DOMAIN UUID}.
  - If the media is in the Windows-style volume representation mode, expand the Network folders node, expand the NFS workgroup, and then select the path to the RHEV export domain. Or, you can enter the path manually; for example, \\10.200.200.10\opt\export\{EXPORT DOMAIN UUID}.

Click **OK** to confirm your selection.

- c. Click **OK**.
- 6. The destination disk for each of the source MBRs and volumes is selected automatically. You can change the destination if required.
- 7. [Optional] Under Task, in Recovery options, you can set other parameters of the recovery.
- 8. Click **OK** to start the recovery.

Details. You will see the operation details.

- 9. Click the **Progress** tab to see the operation progress.
- 10. After the operation is completed, click **Close** in the progress window.
- 11. Import (p. 55) the machine to the required data center using RHEV Manager.

## 4.1.4.4 Hot imaging + conversion to a virtual machine

## Installation of Agent for Linux

This section describes how to install Acronis Backup & Recovery 11.5 Agent for Linux and Management Console on a machine running Red Hat Enterprise Linux.

#### Preparation

Installing Agent for Linux requires that the following Linux packages be present on the machine: **gcc**, **make**, and **kernel-devel**. Acronis Backup & Recovery 11.5 installer will download and install them automatically using your Red Hat subscription.

You need to install the packages manually if:

- The machine does not have an active Red Hat subscription or Internet connection.
- The installer cannot find the kernel-devel and gcc version corresponding to the kernel version. If the available kernel-devel is more recent than your kernel, you need to either update the kernel or install the matching kernel-devel version manually.
- You have the required packages on the local network and do not want to spend time for automatic search and downloading.

To install the packages manually, run the following command as the root user:

```
rpm -ivh PACKAGE_FILE1 PACKAGE_FILE2 PACKAGE_FILE3
```

Make sure that the **kernel-devel** version is the same as the kernel version. Make sure that the **gcc** version is the same as the one with which the kernel was compiled.

#### Installation in a 32-bit operating system

To install Agent for Linux and Management Console in a 32-bit operating system, go to the directory where the installation files are located and run the following commands:

```
chmod 755 ABR11*
./ABR11.5AL_.i686 -a -l <license key>
./ABR11.5MCL_.i686 -a
```

#### Installation in a 64-bit operating system

To install Agent for Linux and Management Console in a 64-bit operating system, go to the directory where the installation files are located and run the following commands:

```
chmod 755 ABR11*
./ABR11.5AL64_.x86_64 -a -l <license key>
./ABR11.5MCL64_.x86_64 -a
```

## Installation of Agent for Windows

The following procedure describes how to install Acronis Backup & Recovery 11.5 Agent for Windows and Management Console on a machine running Windows. To do so:

- 1. Log on as an administrator, go to the directory where the setup file <code>ABR11A\_.exe</code> is located, and run this file.
- 2. Click Install Acronis Backup & Recovery 11.5.
- 3. Accept the terms of the license agreement, and then click **Next**.
- 4. Select the Back up this machine's data check box, and then click Next.
- 5. Click I purchased a license or a subscription, and then click Next.
- 6. Click Add licenses.
- 7. Type your license key or import it from a text file, and then click **OK**. Click **Next**.
- 8. In the next window, leave the default setting: I will register the component(s) later. Click Next.
- 9. Specify whether the machine will participate in the Acronis Customer Experience Program (CEP). Click **Next**.
- 10. Click Install to proceed with installation.
- 11. On successful installation, click **Finish** to close the wizard window.

## Hot imaging + conversion to a virtual machine

- 1. Configure an NFS export domain as described in the "Preparation" (p. 49) section.
- Double-click the Acronis Backup & Recovery 11.5 icon on the desktop.
   If the machine is running Linux, you must be logged on as the root user. If you are logged on as a non-root user, run the following command:
   sudo acronis\_console
- 3. Click Manage this machine.

#### 4. Click Create backup plan.

 By default, all disks of the machine are selected for imaging. If you need to exclude a disk, under What to back up, click Items to back up and clear the check box near the disk. For more details about the exclusion, see "Considerations before migration" (p. 46).

**Details**. In addition, you can use the **Show exclusions** control to exclude files. Do not try to use this control to exclude disks. It works at a file level.

- 6. Under Where to back up, click Location. In the opened window:
  - a. Specify the location where to save the image. For more details about the location, see "Considerations before migration" (p. 46).
  - b. [Optional, but recommended] In the **Name** box, enter the image name. It could be the name of the machine being imaged.
  - c. Click OK.
- 7. In Backup scheme, select Manual start.
- 8. Click Show backup type, validation, convert to virtual machine.
- 9. In Convert to virtual machine, select Convert.
- 10. By default, the current machine will perform the conversion. If you have selected a network share as the image location, you can click **Browse** and select another machine with the agent. Specify the credentials to access the machine.
- 11. Click VM type, select Save as files of the VM type that I select to the folder that I specify, and then select Red Hat Enterprise Virtualization in the tree. Click OK to confirm your selection.
- 12. Click **Storage**, and then do the following, depending on the machine's operating system:
  - If the machine is running RHEL, expand the NFS drives node, and then select the path to the RHEV export domain. Or, you can enter the NFS path manually; for example, nfs://10.200.200.10/opt/export:/{EXPORT DOMAIN UUID}.
  - If the machine is running **Windows**, select any convenient storage such as a local or network folder.

Click **OK** to confirm your selection.

- 13. [Optional] Under **Plan parameters**, in **Backup options**, you can set other parameters of the imaging, such as compression or network bandwidth usage.
- 14. Click **OK** to create the backup plan.
- 15. You will be taken to the **Backup plans and tasks** view, where you can see the backup plan you just created. Select this plan and click **Run**.
- 16. If the machine is running Windows: once the operation is completed, copy the created virtual machine to the RHEV export domain by using the operating system tools or third-party software.
- 17. Import (p. 55) the machine to the required data center using RHEV Manager.

# 4.1.4.5 Recovery to an existing virtual machine booted with bootable media

#### Preparation

- 1. If you do not have an image (a .tib file) of the machine you want to migrate, create it in either of the following ways:
  - Perform the "Preparation (p. 49)" and "Imaging (p. 50)" stages of the cold imaging (p. 49) procedure.
  - Perform steps 1-5 and 11-12 of the hot imaging (p. 52) procedure.

- 2. If you do not have Acronis Bootable Media ISO, download it or create it using Acronis Media Builder. Save the ISO on the RHEV ISO domain.
- 3. Prepare a RHEV virtual machine to perform the recovery to. If necessary, create it using the Red Hat Enterprise Virtualization Manager.
- 4. If the source machine has logical volumes, decide whether you want the target virtual machine to have logical volumes as well.
  - If you want to reproduce the original LVM structure, make sure the target virtual machine has enough disks with sizes at least as big as the original disks. The volume structure will be created automatically if you choose the Apply RAID/LVM option.
  - If you want to obtain a different logical volume structure, you will need to create it manually. Make sure that the total size of the machine's disks is greater than the amount of data you are going to recover. The disks must have enough free space for the growing data and for the operating system to work.

#### **Booting the machine**

- 1. Boot the target machine using the Acronis Bootable Media ISO.
- 2. In the boot menu, click Acronis Backup & Recovery 11.5.
- 3. [Optional] Click **Configure network...** to check the network settings and to change them if necessary.
- 4. Click Manage this machine locally.

#### [Optional] Creating the logical volumes

If you chose to create the logical volume structure manually, do the following:

- 1. On the Actions menu, click Start shell. Alternatively, you can press CTRL+ALT+F2.
- 2. Create the volume structure by using the lvm utility.
- 3. Press ALT+F1 to return to the graphical interface.

#### Selecting the image

- 1. Click Recover.
- 2. Under What to recover, click Select data. In the opened window:
  - a. In the **Data path** box, enter the path to the image location and press **Enter**. If prompted, specify the user name and password to access the location.
  - b. In the **Archive view** tab, expand the archive that contains the image, and select the image. Normally, it is named like "Backup #1".
  - c. In Backup contents, select Volumes.
  - d. Select the check boxes for all of the volumes and MBRs.
  - e. Click OK.

#### [Optional] Applying RAID/LVM

If you chose to reproduce the original LVM structure, click **Apply RAID/LVM** and confirm the expected result that appears in a pop-up window. Otherwise, skip this step.

#### **Mapping volumes**

If you created the logical volume structure manually, specify where to place each of the volumes being recovered. Otherwise, the software automatically maps volumes from the image to the target machine disks. MBRs and boot volumes are always mapped automatically.

To map an MBR or a volume:

- a. Click **Required** next to it, and select the desired destination.
- b. If you need to resize a volume or change other volume properties, click **Properties** next to the volume. Make the necessary changes and click **OK**.

To change the mapping or size of a volume, you need to clear the mapping of the subsequent volumes. To clear the mapping of an MBR or a volume, click **Clear** next to it. To clear the mapping of all of the MBRs and volumes at once, click **Clear all**.

#### **Configuring Universal Restore**

1. Under Universal Restore for Linux/Universal Restore for Windows, select Use.

**Details.** This step is required because Acronis Backup & Recovery 11.5 treats a machine booted using bootable media as a physical machine. Universal Restore ensures that the operating system can boot on the new hardware.

- 2. If the system being recovered is Windows, provide the RHEV drivers for it:
  - a. In the RHEV Manager, right-click the virtual machine being recovered to, select **Change CD**, and select the ISO of the floppy disk with the drivers. This ISO can be found in the RHEV ISO domain. Its default name is virtio\*.iso.
  - b. On the machine, under Automatic driver search, click Add folder, expand the Local folders node, select the CD drive, and then click OK.

#### Starting the recovery

Click **OK** to start the recovery.

## 4.1.4.6 Importing a virtual machine to a data center

To import a machine from the export domain to the data center where the export domain is attached:

- 1. Go to the Red Hat Enterprise Virtualization Manager Web console.
- 2. In the upper row of tabs, click **Storage**.
- 3. Select the export domain to which the machine was added.
- 4. In the lower row of tabs, click VM Import.
- 5. Select the required virtual machine, and click **Import**.
- 6. Select the **Destination Cluster** and **Destination Storage** of the data center.
- 7. Click **OK** to start the import.